
**PROPOSED RENOUNCEABLE UNDERWRITTEN RIGHTS ISSUE
– LODGEMENT AND DESPATCH OF THE OFFER INFORMATION STATEMENT
AND INDICATIVE TIMETABLE OF KEY EVENTS**

*The Board of Directors ("**Board**") of OUE Lippo Healthcare Limited ("**Company**") refers to the announcements made by the Company on 18 September 2018 and 20 September 2018 ("**Announcements**") in relation to, inter alia, the renounceable underwritten rights issue. Unless defined herein, all capitalised terms used in this announcement shall bear the same meanings ascribed to them in the Offer Information Statement (defined below).*

1. LODGEMENT AND DESPATCH OF OFFER INFORMATION STATEMENT

The Company wishes to announce that the offer information statement dated 1 October 2018 ("**Offer Information Statement**") in relation to the Rights Issue has today been lodged with the Singapore Exchange Securities Trading Limited ("**SGX-ST**") acting as agent on behalf of the Monetary Authority of Singapore ("**MAS**") and will be despatched to Entitled Shareholders (together with a copy of the Application Form for Rights Shares and Excess Rights Shares ("**ARE**") and the Provisional Allotment Letter ("**PAL**"), as the case may be) on or around 3 October 2018.

For practical reasons and in order to avoid any violation of the securities legislation applicable in jurisdictions other than Singapore, the Rights Shares will not be offered to and the Offer Information Statement and its accompanying documents will not be despatched to Foreign Shareholders or into any jurisdictions outside Singapore. Accordingly, Foreign Shareholders will not be entitled to participate in the Rights Issue.

2. ACCEPTANCES OF PROVISIONAL ALLOTMENTS OF RIGHTS SHARES AND (IF APPLICABLE) APPLICATIONS FOR EXCESS RIGHTS SHARES

Acceptances of provisional allotments of Rights Shares and (if applicable) applications for excess Rights Shares may be made by Entitled Shareholders:

- (a) in the case of Entitled Depositors, by way of the ARE through CDP and/or by way of an Electronic Application through an ATM of a Participating Bank; or
- (b) in the case of Entitled Scripholders, by way of the PAL through the Share Registrar.

For Shareholders who hold Shares under the SRS or through finance companies and/or Depository Agents, acceptances of provisional allotments of Rights Shares and (if applicable) applications for excess Rights Shares must be done through the relevant approved banks in which they hold their SRS Accounts, respective finance companies and/or Depository Agents. Any acceptance and (if applicable) excess application made directly by the abovementioned

persons through CDP, Electronic Applications through ATMs of Participating Banks, the Share Registrar and/or the Company will be rejected.

More information on the procedures for acceptance, payment and applications for excess Rights Shares by Entitled Shareholders may be found in the Offer Information Statement, the ARE and the PAL.

3. TRADING PERIOD FOR THE "NIL-PAID" RIGHTS SHARES

The trading period for the provisional allotments of Rights Shares (the "nil-paid" Rights") on the SGX-ST will commence at 9.00 a.m. on 3 October 2018 and will end at 5.00 p.m. on 11 October 2018.

Entitled Depositors who sell their "nil-paid" Rights during the period need not forward the ARE to the Purchasers as CDP will make arrangements for separate Application Forms for Rights Shares ("ARS") to be issued to Purchasers whose mailing addresses maintained with CDP are in Singapore. Purchasers should note that CDP will, on behalf of the Company, send the ARS, accompanied by the Offer Information Statement, **BY ORDINARY POST AND AT THE PURCHASER'S OWN RISK**, to their respective Singapore addresses as maintained in the records of CDP.

Foreign Purchasers are advised that their participation in the Rights Issue may be restricted or prohibited by the laws of the jurisdiction in which they are located or resident. Subject to compliance with applicable laws, Foreign Purchasers who wish to accept the "nil-paid" Rights credited to their Securities Accounts should make the necessary arrangements with their Depository Agents or stockbrokers in Singapore.

4. COLLECTION OF THE OFFER INFORMATION STATEMENT

Entitled Shareholders who do not receive the Offer Information Statement and its accompanying documents (the ARE or the PAL, as the case maybe be) may, during the period up to 5.00 p.m. on 17 October 2018 (or such other time(s) and/or date(s) as may be announced from time to time on behalf of the Company), obtain copies of the documents from CDP or the Share Registrar, as the case may be, at their respective addresses as follows:

In the case of Entitled Depositors:

CDP

The Central Depository (Pte) Limited
9 North Buona Vista Drive
#01-19/20 The Metropolis
Singapore 138588

In the case of Entitled Scripholders:

Share Registrar

Boardroom Corporate & Advisory Services Pte. Ltd.
50 Raffles Place
#32-01 Singapore Land Tower
Singapore 048623

SRS investors who do not receive the Offer Information Statement from their respective approved banks may obtain copies of the Offer Information Statement from the Share Registrar (at the address stated above).

Purchasers who do not receive the ARS and the Offer Information Statement may also obtain copies of the same from CDP (at the address stated above).

5. IMPORTANT DATES AND TIMES

The timetable below lists certain important dates and times relating to the Rights Issue. All dates and times referred to below are Singapore dates and times.

Event	Date
Lodgement of the Offer Information Statement with the SGX-ST acting as agent on behalf of MAS	1 October 2018
Despatch of the Offer Information Statement (together with the ARE or the PAL, as the case may be) to Entitled Shareholders	3 October 2018
Commencement of trading of "nil-paid" Rights ⁽¹⁾	3 October 2018 from 9.00 a.m.
Last date and time for splitting and trading of "nil-paid" Rights ⁽¹⁾	11 October 2018 at 5.00 p.m.
Last date and time for acceptance of and payment for Rights Shares ⁽¹⁾	17 October 2018 at 5.00 p.m. (9.30 p.m. for Electronic Applications through ATMs of Participating Banks)
Last date and time for renunciation of and payment for Rights Shares ⁽¹⁾	17 October 2018 at 5.00 p.m. (9.30 p.m. for Electronic Applications through ATMs of Participating Banks)
Last date and time for acceptance of and payment for excess Rights Shares ⁽¹⁾	17 October 2018 at 5.00 p.m. (9.30 p.m. for Electronic Applications through ATMs of Participating Banks)
Expected date of issuance of Rights Shares	23 October 2018
Expected date for crediting of Rights Shares	25 October 2018
Expected date for refund of unsuccessful or invalid applications (if made through CDP)	25 October 2018
Expected date and time of listing and commencement of trading of Rights Shares	25 October 2018 from 9.00 a.m.

Note:

- (1) This does not apply to SRS investors and investors who hold Shares through a finance company and/or Depository Agent. SRS investors and investors who hold Shares through a finance company and/or Depository Agent should refer to the section "Important Notice to SRS Investors and Investors who hold Shares through a Finance Company and/or Depository Agent" of the Offer Information Statement. Any

application made by these investors directly through CDP, Electronic Applications through ATMs of Participating Banks, the Share Registrar and/or the Company will be rejected. Such investors, where applicable, will receive notification letter(s) from their respective approved bank, finance company and/or Depository Agent and should refer to such notification letter(s) for details of the last date and time to submit applications to their respective approved bank, finance company and/or Depository Agent.

The above timetable is indicative only and is subject to change. As at the date of this announcement, the Company does not expect the above timetable to be modified. However, the Company may, with the approval of the SGX-ST, the Sponsor and/or CDP and with the agreement of the Manager and Underwriter, modify the above timetable subject to any limitation under any applicable laws. In such an event, the Company will publicly announce the same through an SGXNET announcement to be posted on the internet at the SGX-ST's website <http://www.sgx.com>.

By Order of the Board,
OUE Lippo Healthcare Limited

Dr. Wong Weng Hong
Chief Executive Officer and Executive Director

1 October 2018

This announcement has been prepared by OUE Lippo Healthcare Limited (formerly known as International Healthway Corporation Limited) (the “Company”) and its contents have been reviewed by PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”), for compliance with the Singapore Exchange Securities Trading Limited (the “SGX-ST”) Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship (Mailing address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).