



ISSUE OF S\$200,000,000 3.55 PER CENT NOTES DUE 2023 BY OUE TREASURY PTE. LTD. PURSUANT TO ITS S\$3,000,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME, UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY OUE LIMITED

The Board of Directors of OUE Limited ("**Guarantor**") refers to the announcement made on 6 November 2017 ("**Announcement**") in relation to the proposed issue of the S\$200,000,000 3.55 per cent. notes due 2023 (the "**Series 002 Notes**") by its wholly-owned subsidiary, OUE Treasury Pte. Ltd. ("**Issuer**") under the Programme. The Guarantor wishes to announce that the Issuer has today issued the Series 002 Notes.

Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings set out in the Announcement.

Approval in-principle has been granted by the SGX-ST for the listing and quotation of the Series 002 Notes on the SGX-ST. The Series 002 Notes are expected to be listed on the SGX-ST on or about 13 November 2017.

The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Approval in-principle for the listing and quotation of the Series 002 Notes on the SGX-ST, admission of the Series 002 Notes to the Official List of the SGX-ST and quotation of the Series 002 Notes on the SGX-ST are not to be taken as an indication of the merits of the Issuer, the Guarantor, their respective subsidiaries (if any), their respective associated companies (if any), the Programme or the Series 002 Notes.

By Order of the Board

Ng Ngai
Company Secretary
10 November 2017

OUE LIMITED

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