

**CH OFFSHORE LTD.**  
(Co. Reg. No. 197600666D)  
(Incorporated in the Republic of Singapore)

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**RESULTS OF THE 40<sup>th</sup> ANNUAL GENERAL MEETING  
HELD ON 17 OCTOBER 2016**

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The Board of Directors of CH OFFSHORE LTD. (the "**Company**") wishes to announce that at the Company's 40<sup>th</sup> Annual General Meeting ("**AGM**") held today, all resolutions set out in the Notice of AGM dated 30 September 2016, were put to shareholders and duly passed by way of poll. The results of the poll on each of the resolutions put to the vote at the AGM are set out below:

No.	Ordinary Resolutions	For		Against		Total No. of Valid Votes Cast
		No. of Shares	Percentage of Votes	No. of Shares	Percentage of Votes	
1	Adoption of Audited Financial Statements & Directors Statement.	567,738,742	100.00%	12,900	0.00%	567,751,642
2	Approval of Directors' Fees.	567,762,331	100.00%	21,900	0.00%	567,784,231
3	Re-election of Mr. Thia Peng Heok George as Director.	567,787,931	100.00%	26,900	0.00%	567,814,831
4	Re-election of Mr. Tan Pong Tyea as Director.	567,756,731	99.99%	67,900	0.01%	567,824,631
5	Re-appointment of Messrs Deloitte & Touche LLP as Auditors.	567,746,231	100.00%	26,900	0.00%	567,773,131
6	Approval of Renewal of Share Issue Mandate.	567,728,640	100.00%	0	0.00%	567,728,640
7	Approval of Authority to offer and grant options and to issue shares pursuant to the CH Offshore Employee Share Option Scheme.	567,699,140	100.00%	0	0.00%	567,699,140
8	Approval of Renewal of Share Buyback Mandate	567,700,640	100.00%	0	0.00%	567,700,640

There was no abstention vote to be reported as the parties required to abstain from voting on Resolution No. 7 do not hold shares in the Company.

Moore Stephens LLP was the appointed scrutineer for the AGM.

By Order of the Board  
Lim Mee Fun  
Company Secretary  
17 October 2016