



Provided by: CHENG MEI MATERIALS TECHNOLOGY CORPORATION

SEQ_NO	5	Date of announcement	2019/10/24	Time of announcement	20:57:24
Subject	Announcing the board of the company resolved to instruct its subsidiary CMMT Samoa to sign the capital raising agreement with other three investors				
Date of events	2019/10/24	To which item it meets	paragraph 10		
Statement	1.Date of occurrence of the event:2019/10/24 2.Counterparty to the contract or commitment: Ting Lin Partner Limited, Ren Ruan Co. Ltd., Hong Wan Capital Fund. 3.Relationship to the Company:related parties 4.Starting and ending dates (or rescission date) of the contract or commitment: 2019/10/24 5.Major content (not applicable where rescinded): (1) the capital raised will be used to finance the capital need required by the second production line and to pay the licensing fee for Nitto Denko (2) the existing investor ZenUran trading invest USD 28,500,000 while other existing investors deterred any additional investment (3) the new investor will invest 800 millions CNY (4) the company’ s memorandum and its articles of association will be amended accordingly 6.Restrictive covenants (not applicable where rescinded): Compliance with the relevant regulations and laws is necessary 7.Commitment (not applicable where rescinded): Subject to the capital raising agreement 8.Any other important agreement (not applicable where rescinded): Subject to the capital raising agreement 9.Effect on company finances and business (not applicable where rescinded): The strategic investor is introduced to participate the capital raising scheme helping to mitigate the company’ s investment risks, and also beneficial to the company’ s operation indirectly 10.Concrete purpose/objective (not applicable where rescinded): the capital raised will be used to finance the capital need required by the second production line and to pay the licensing fee for Nitto Denko 11.Any other matters that need to be specified: The chairman of the board is authorized to sign all necessary				

CMMT

documentation in relation to the capital raising and also is
authorized to deal with all relevant affairs



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SEQ_NO	4	Date of announcement	2019/10/24	Time of announcement	20:46:35
Subject	The Board of the Company resolved that not to participate in the KunShan CMMT’ s capital raising scheme for this round				
Date of events	2019/10/24	To which item it meets	paragraph 51		
Statement	1.Date of occurrence of the event:2019/10/24 2.Company name:KSCMMT 3.Relationship to the Company (please enter ” head office” or ” subsidiaries”):" subsidiaries”): 4.Reciprocal shareholding ratios:49.49% 5.Cause of occurrence: On 2019/03/11, the board of the company resolved to invest USD 100,966,000 proportionally in KunShan CMMT via the wholly owned subsidiary CMMT Samoa. 6.Countermeasures: It is however, the industrial environment has dramatically changed and the Company entered into the bail out process with its major creditors on 2019/07/26. Therefore the company decided to deter the capital raising scheme for this round. The strategic investor is introduced to participate the capital raising scheme helping to mitigate the company’ s investment risks, and also beneficial to the company’ s operation indirectly 7.Any other matters that need to be specified:NIL				



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SEQ_NO	2	Date of announcement	2019/10/24	Time of announcement	20:39:33
Subject	Announcement for subsidiary, KSCMMT, the progress of capital increase, bringing in external investors				
Date of events	2019/10/24	To which item it meets	paragraph 11		
Statement	1.Date of the board of directors resolution:2019/10/24 2.Source of capital increase funds:cash capital increase 3.Number of shares issued:N/A 4.Par value per share:N/A 5.Total monetary amount of the issue:approx USD 142.5 billion 6.Issue price:N/A 7.Number of shares subscribed by or allotted to employees:N/A 8.Number of shares publicly sold:N/A 9.Ratio of shares subscribed by or allotted as stock dividends to existing shareholders:Ren-Yuan Co.Ltd to invest USD 28,500,000 for this round of capital increase. 10.Method of handling fractional shares and shares unsubscribed by the deadline:N/A 11.Rights and obligations of the newly issued shares:same with issued shares 12.Utilization of the funds from the capital increase:For KSCMMT NO.2 production line. 13.Any other matters that need to be specified:External investor Hong-Wan Corp.and its investor corp. will invest CNY 800 million. (Approx USD 114 billion)				



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SEQ_NO	1	Date of announcement	2019/10/24	Time of announcement	20:38:59
Subject	Announced the company reducing the percentage Accumulated more than 10% of the shareholding in its subsidiary, KSCMMT				
Date of events	2019/10/24	To which item it meets	paragraph 49		
Statement	1.Name of the subsidiary:Kunshan Cheng Mei Materials Tech. Corp. 2.Cause of occurrence:reducing the percentage 3.Method of reducing the percentage of its direct or indirect shareholding in (or contributions to) its subsidiary: not join the capital increase issuance. 4.Method of losing control over its subsidiary: Reducing the percentage of its direct or indirect shareholding 5.Parties to whom equities are to be assigned or specified persons being contacted:NA 6.Relationship with the underlying company of the trade:NA 7.Gain (or loss):NA 8.The percentage of shareholding of the securities being traded (including the current trade):16.02% 9.The percentage of shareholding of the securities (including the current trade):33.47 10.Name of the independent expert and its opinion on the fairness of the price in the various reductions: Tsar& Tsai Law Firm, price is fair. 11.Name of the independent expert and its opinion on the impact on the shareholders' equity of the listed company:Tsar& Tsai Law Firm, no significant impact. 12.Whether the listed company remains listing or not:remains 13.Date of the audit committee:2019/10/24 14.Resolution of the audit committee' s meeting:approved 15.Date of the board of directors:2019/10/24 16.Resolution of board of directors' meeting:approved 17.Any other matters that need to be specified:nil				



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SEQ_NO	3	Date of announcement	2019/10/24	Time of announcement	20:38:20
Subject	Due to providing a full explanation of the information relevant to the cause for the halt, TWSE has approved the date of the resumption, 2019/10/25				
Date of events	2010/10/24	To which item it meets	paragraph 40		
Statement	1.Date of occurrence of the event:2010/10/24 2.Due to pending the release of material information, TWSE has approved the date of the trading halt:2019/10/24 3.Due to providing a full explanation of the information relevant to the cause for the halt, TWSE has approved the date of the resumption:2019/10/25				