

HUATIONG GLOBAL LIMITED

Annual General Meeting FY2021

Friday
29 April 2022
2:30pm

DISCLAIMER

This is a presentation of general information relating to the current activities of Huationg Global Ltd ("HTG"). It is given in summary form and does not purport to be complete.

The presentation may contain forward-looking statements relating to financial trends for future periods, compared to the results for previous periods. Some of the statements contained herein are not historical facts but are statements of future expectations relating to the financial conditions, results of operations and businesses and related plans and objectives. The information is based on certain views and assumptions and would thus involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in these forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from other companies, shifts in customer demands, customers and partners, changes in operating expenses, governmental and public policy changes, and the continued availability of financing. Such statements are not and should not be construed as a representation as to the future of HTG and should not be regarded as a forecast or projection of future performance.

No reliance should therefore be placed on these forward-looking statements, which are based on the current view of the management of HTG on future events. The presentation is also not to be relied upon as advice to investors or potential investors and does not take into account the investment objectives, financial situation or needs of any particular investor. HTG accepts no responsibility whatsoever with respect to the use of this document or any part thereof.



Agenda

- 1. Business Overview
- 2. Financial Highlights
- 3. Outlook for 2022

1.
Business Overview

HUATIONG GLOBAL LIMITED

MILESTONES SINCE PUBLIC LISTING

2014

* Listed on Catalist SGX in Dec 2014



2015

* Secured 3 additional projects from HDB
* Began jetty operations and management under contract from Changi Airport Group (CAG)

2016

* Secured key A1 grading from Building and Construction Authority to tender for unlimited value projects

2017

* Awarded strategic project from CAG at Changi East to Develop Key Infrastructure Facilities
* Secured 5 additional infrastructure projects from HDB
* Secured additional project from JTC Corporation at Tuas



MILESTONES SINCE PUBLIC LISTING (Cont'd)



2018

* Awarded additional JTC project located at Gambas Way
* Awarded earthworks contracts for sections of the North-South Corridor
* Awarded Polder Construction at Pulau Tekong

2019

* Awarded key infrastructure project from Land Transport Authority (LTA)

2020

* Awarded contract from CAG to Design, Construct and Operate Changi East Workers Dormitory Village - 10400 pax *(Expected to be operational 2Q2021)*

2021

* Completion of Design, Construct and Operate Changi East Workers Dormitory Village - 10400 pax (DOC: 2Q2021)



Leading Civil Engineering Firm



* **ISO 9001:2015 (SAC)** Quality Management System
* **ISO 14001:2015 (SAC)** Environmental Management System
* **ISO 13485:2016 (SAC)** Quality Management System
* **ISO 45001:2018 (SAC)** Occupational Health and Safety Management System

* **CW02** Civil Engineering – **A1**
* **CW01** General Building – **A2**
* **CR07** Cable / Pipe Laying & Road Reinstatement – **L5**
* **CR14** Asphalt Works & Road Marking – **L1**
* **SY01A** Essential Construction Materials – **L6**
* **SY01C** Other Basic Construction Materials – **L6**
* **General Builder Class 1**
* **Specialist Builder** (Ground Support and Stabilisation Works)
* **FM01** Facilities Management – M3

* **bizSafe Level Star**

* **Further enhance our competitiveness and ability to handle large projects**

Civil Engineering Customers

Statutory Boards

Land Transport Authority

HOUSING & DEVELOPMENT BOARD

jtc Breaking New Ground

DSTA Defence Science & Technology Agency

Major Contractor

CHANGI airport singapore

SAMSUNG C&T

HYUNDAI ENGINEERING & CONSTRUCTION

…among others

MAJOR CUSTOMERS

* Land Transport Authority (LTA)
* Jurong Town Corporation (JTC)
* Housing & Development Board (HDB)
* Defence Science and Technology Agency (DSTA)
* Changi Airport Group (CAG)

Ongoing Key Projects – To Name A Few



- **Earthworks, Infilling and Surcharging Works for Polder Construction at Pulau Tekong**

- **Customer:**
  Boskalis / Penta-Ocean Joint Venture

Ongoing Key Projects



- **Earthworks At Lim Chu Kang Area**
- **Customer: LTA**

Ongoing Key Projects



- **External Works at Changi East**
- **Customer: DSTA**

Ongoing Key Projects



Changi East Development

- **Temporary Infrastructure Facilities Construction and Maintenance**
- **Customer: CAG**

Ongoing Key Projects



- **Maintenance and operation of Changi East Workers Dormitory Village for 10,400 persons**
- **Customer: CAG**

Ongoing Key Projects



- **A) Construction of Tampines St 64, Tampines North Dr 1 & Tampines North Dr 2;**
- **(B) Trunk Sewers in Tampines North (North-part 2); and**
- **(C) Construction of Road – related facilities in Tampines North N6**

- **Customer: HDB**

Ongoing Key Projects



- **Proposed Temporary Heavy Vehicle Park (HVP) at Gali Batu**
- **Customer: Urban Redevelopment Authority**

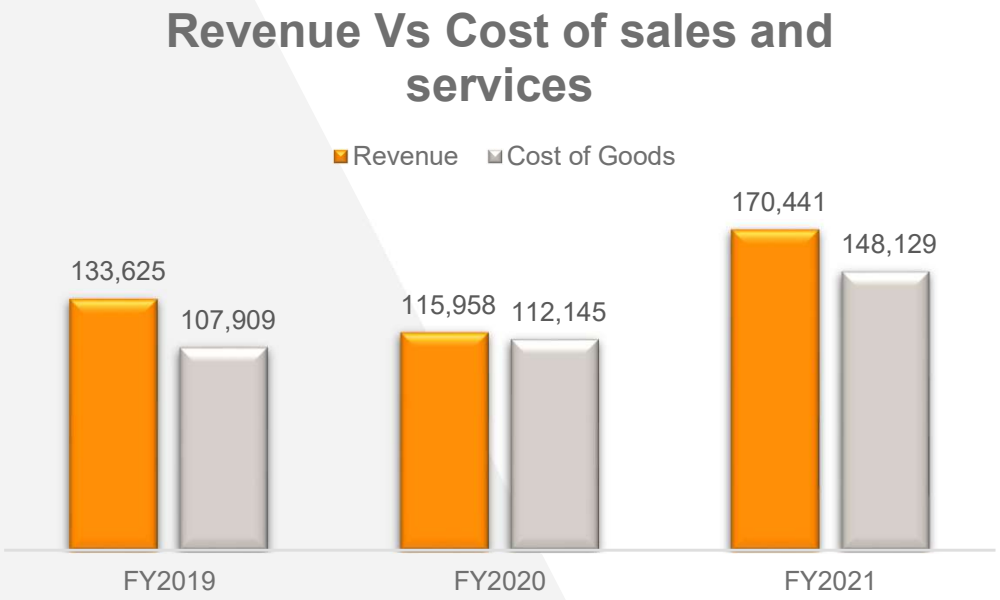
Order Book

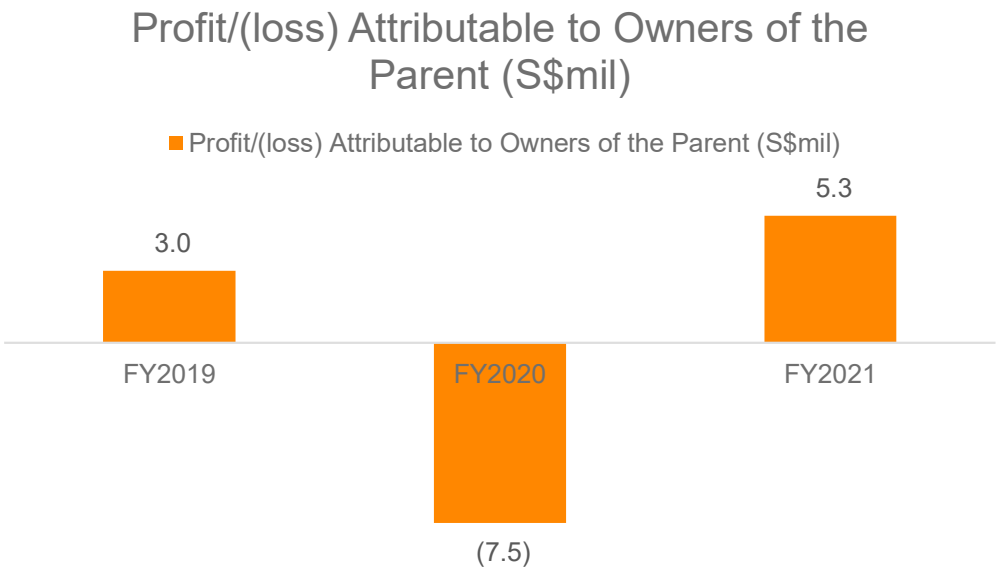
- **Group is backed by healthy order book from major public infrastructure projects**
- **Sound reputation in industry with hands-on project management**
- **Well positioned in public infrastructure space and continues to tender for new infrastructure works**
- **As of now, the order book for the Group is approximately S$415 million and is expected to materialize over next 1 to 5 years**

2.
Financial Highlights

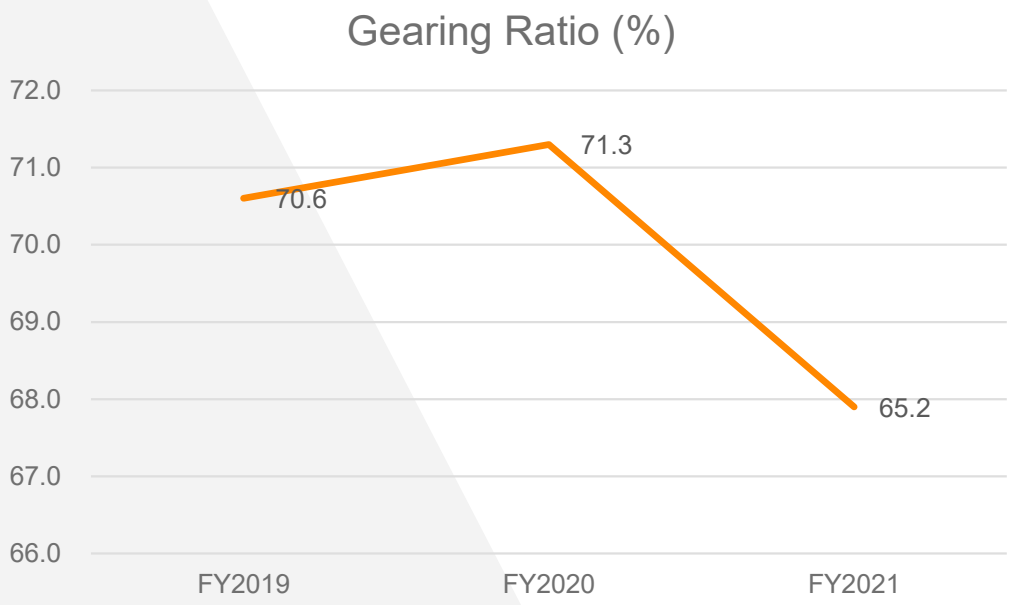
For the Financial year ended 31 December 2021

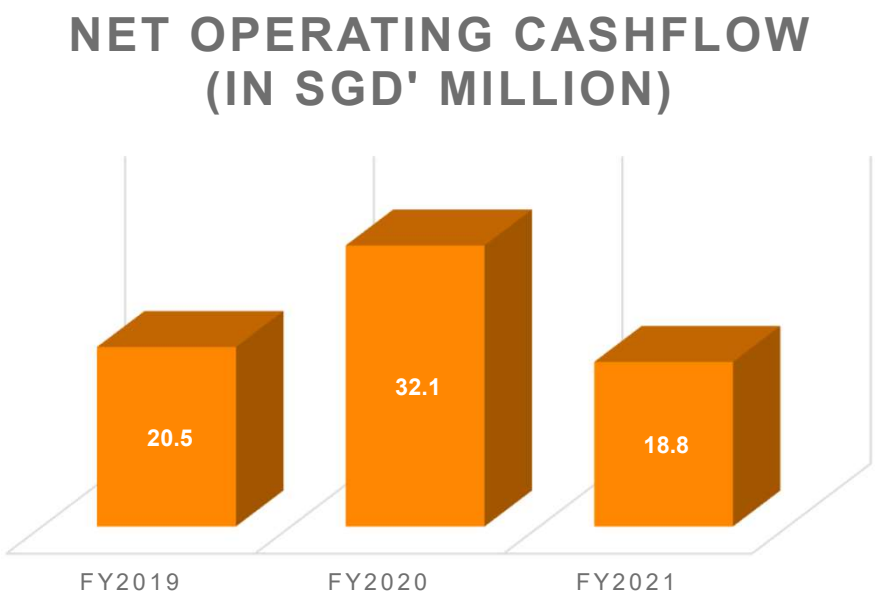
FY2021 FINANCIAL HIGHLIGHTS



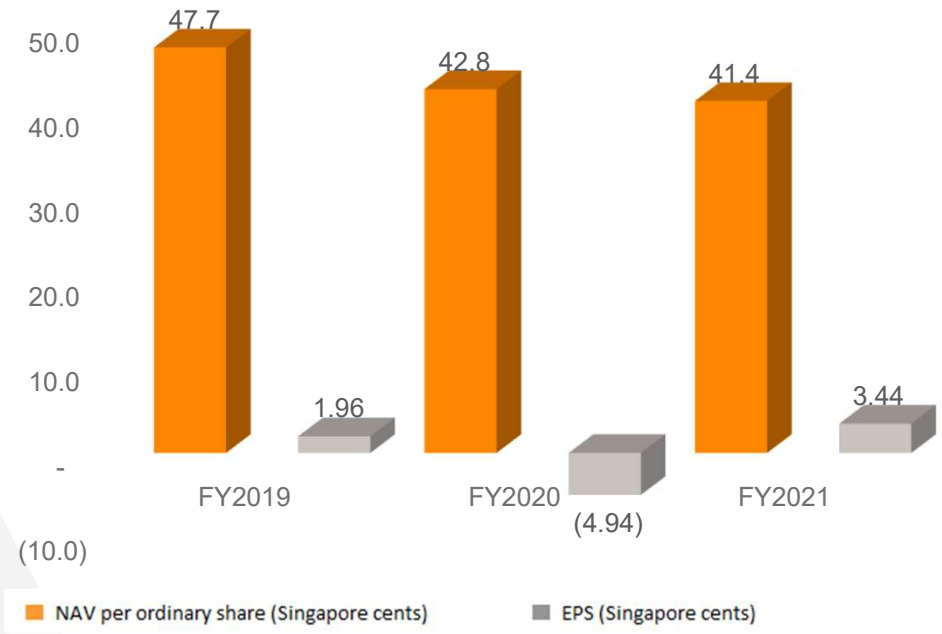


FY2021 FINANCIAL HIGHLIGHTS





FY2021 FINANCIAL HIGHLIGHTS



1. Net asset value (NAV) per ordinary share is calculated by dividing the Equity attributable to owners of the parent by the total number of issued shares, excluding treasury shares of the Group at the end of the financial years.
2. Earnings per share (EPS) is calculated by dividing the Profit/(loss) attributable to owners of the Company by the weighted average number of ordinary shares in issue during the financial years.

3.
Outlook for 2022

Outlook for 2022

Challenges

- Evolving dynamics of pandemic worldwide
- Manpower shortage/ poaching of staffs from external parties
- Limitation of Tenders yielding high competition
- Uncertain global economic outlook due to unforeseeable wars and material price fluctuations

Strategies

- Digitalization to enhance workplace productivity
- Looking beyond traditional countries for manpower
- Establish relationship with overseas suppliers to ensure continuity
- Looking beyond Singapore for potential joint venture projects
- Exploring diversification

Financial Standing

- Untapped Credit Facilities
- Positive cash-flow generated from business
- Dormitory operations expected to contribute positively to Group operations

CONTACT

INVESTOR RELATIONS

Mr Joseph Goh

T: 6366 5005

Email: ir@huationg.com.sg

COMPANY ADDRESS:

HUATIONG GLOBAL LIMITED

9 BENOI CRESCENT

SINGAPORE 629972