

CHINA YUANBANG PROPERTY HOLDINGS LIMITED

(Incorporated in Bermuda)

(Co.Reg. No.: 39247)

NOTIFICATION OF INCLUSION ON THE WATCH-LIST DUE TO THE MINIMUM TRADING PRICE ENTRY CRITERIA WITH EFFECT FROM 5 JUNE 2018

The Board of Directors (the “**Board**”) of China Yuanbang Property Holdings Limited (the “**Company**” or together with its subsidiaries, the “**Group**”) would like to inform shareholders of the Company that the Singapore Exchange Securities Trading Limited (the “**Exchange**”) has notified the Company on 4 June 2018 that it would be placed on the Watch-list due to the Minimum Trading Price (“**MTP**”) Entry Criteria with effect from 5 June 2018.

The Company will have to meet the requirements of Rule 1314(2) of the Listing Manual within 36 months from 5 June 2018, failing which the Exchange would delist the Company or suspend trading in the Company’s shares with a view to delisting the Company. In this regard, Listing Rule 1314(2) states that the Company will be assessed by the Exchange for removal from the Watch-list if it has remained on the Watch-list for at least 6 months (this will exclude the time spent on the Watch-list due to the Financial Entry Criteria) and records volume-weighted average price of at least S\$0.20 and an average daily market capitalisation of S\$40 million or more over the last 6 months prior to the Exchange’s review.

Following the Company’s inclusion in the Watch-list, the Company is required to provide a quarterly update on its efforts and the progress made in meeting the exit criteria of the Watch-list.

Shareholders and investors are advised to exercise caution when dealing in the shares of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor, accountant or other professional advisers.

By Order of the Board

Huang Tak Wai
Chief Financial Officer / Company Secretary

4 June 2018