

(Company Registration No.: 201420225D)
(Incorporated in the Republic of Singapore on 10 July 2014)

**APPLICATION OF THE LHN LIMITED SCRIP DIVIDEND SCHEME TO THE FY2025 SPECIAL DIVIDEND
- ALLOTMENT AND ISSUE OF NEW SHARES**

The board of directors (the “**Board**”) of LHN Limited (the “**Company**”) refers to (a) the Company’s announcement dated 28 November 2025 in relation to, among others, the application of the scrip dividend scheme of the Company to the payment of a tax-exempt special dividend of S\$0.02 per ordinary share for the financial year ended 30 September 2025 (the “**FY2025 Special Dividend**”) and the notice of record date for the FY2025 Special Dividend, (b) the Company’s announcements dated 8 January 2024 in relation to the adoption of the LHN Limited Scrip Dividend Scheme (the “**Scrip Dividend Scheme**”), and 8 January 2026 in relation to, among others, modifications to scrip dividend scheme statement (the “**Restated Scheme Statement Announcement**”), (c) the poll results of the Company’s annual general meeting held on 30 January 2026 announced on 30 January 2026, in particular, shareholders’ approval obtained in relation to the FY2025 Special Dividend and (d) the Company’s announcements dated 9 February 2026, 25 February 2026 and 4 March 2026 in relation to the application of the Scrip Dividend Scheme to the FY2025 Special Dividend.

Unless otherwise defined herein, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the Scrip Dividend Scheme Statement (as modified and restated with effect from 8 January 2026), the full text of which is set out as an Appendix to the Restated Scheme Statement Announcement.

The Board wishes to announce that 8,199,728 new Shares have been allotted and issued to eligible Shareholders who have elected to participate in the Scrip Dividend Scheme in respect of the FY2025 Special Dividend (“**Participating Shareholders**”). The new Shares, credited as fully paid-up, have been allotted and issued at the Issue Price of S\$0.620.

The new Shares were allotted and issued on 8 April 2026 for crediting into the securities accounts of Participating Shareholders maintained with the CDP. The new Shares will rank *pari passu* in all respects with the existing Shares save only as regards to participation in the FY2025 Special Dividend or any other distributions, bonuses or rights paid, made, declared or announced, the record date of which falls before 8 April 2026.

Following the allotment and issuance of the new Shares, the number of issued Shares of the Company has increased from 427,407,742 to 435,607,470 Shares (excluding *nil* treasury shares and *nil* subsidiary holdings).

Eligible Shareholders who did not elect to participate in the Scrip Dividend Scheme (or had not properly completed and returned the Notice of Election to the Company at the address indicated on the Notice of Election or the CDP, as the case may be, and Shareholders with registered mailing addresses outside Singapore who had not provided addresses in Singapore to the Company c/o the Company’s Share Registrar or the CDP, as the case may be, for the service of notice and documents), will receive the FY2025 Special Dividend in cash on 10 April 2026.

The new Shares are expected to be listed and quoted on the Mainboard of the SGX-ST on 10 April 2026, and trading of the new Shares will commence with effect from 9:00 a.m. on the same date.

BY ORDER OF THE BOARD

Lim Lung Tieng
Executive Chairman and Executive Director
8 April 2026