



OUHUA ENERGY HOLDINGS LIMITED

(Incorporated in Bermuda with Registration Number 37791)

CORRIGENDUM IN RELATION TO THE ANNOUNCEMENT DATED 5 MARCH 2014

The board of directors of Ouhua Energy Holdings Limited (the “**Company**”) refers to the announcement dated 5 March 2014 (the “**Announcement**”) entitled NOTIFICATION OF INCLUSION ON THE WATCH-LIST WITH EFFECT FROM 5 MARCH 2014, and wishes to make the following clarification.

Under the second paragraph of the said Announcement, sub-clause (ii) states as follows:

“satisfies the SGX Mainboard admission criteria, either under Listing Rule 210(a) or Listing Rule 210(2)(b).”

The said statement should be revised and read as follows:

“ii. satisfies Listing Rule 210(3) and either one of the following requirements:

- (a) cumulative consolidated pre-tax profit of at least \$7.5 million for the last three years, and a minimum pre-tax profit of \$1 million for each of those three years; or
- (b) cumulative consolidated pre-tax profit of at least \$10 million for the last one or two years. Rule 210(3)(a) applies to the last one year or last two years as the case may be.”

Save for the above amendments, there are no other changes to be made to the Announcement.

By Order of the Board
Liang Guo Zhan
Executive Chairman

5 March 2014