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上海实业环境控股有限公司

SIIC ENVIRONMENT HOLDINGS LTD.

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上海實業環境控股有限公司*

(Incorporated in the Republic of Singapore with limited liability)

(Hong Kong stock code: 807)

(Singapore stock code: BHK)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the following “RELEASE OF HALF-YEAR REPORT FOR THE CORPORATE BONDS ON THE SHANGHAI STOCK EXCHANGE” published by the Company on the website of the Singapore Exchange Securities Trading Limited on 31 August 2021.

By Order of the Board

SIIC ENVIRONMENT HOLDINGS LTD.

Mr. Yang Jianwei

Executive Director

Hong Kong and Singapore, 31 August 2021

As at the date of this announcement, the non-executive Chairman is Mr. Zhou Jun; the executive Directors are Mr. Yang Jianwei, Mr. Zhu Dazhi, Mr. Xu Xiaobing, Mr. Huang Hanguang and Mr. Zhao Youmin; and the independent non-executive Directors are Mr. Yeo Guat Kwang, Mr. An Hongjun and Mr. Zhong Ming.

** For identification purpose only*

RELEASE OF HALF-YEAR REPORT FOR THE CORPORATE BONDS ON THE SHANGHAI STOCK EXCHANGE

The board (the “**Board**”) of directors (the “**Directors**”) of SIIC ENVIRONMENT HOLDINGS LTD. (“**SIIC Environment**” or the “**Company**”, together with its subsidiaries, the “**Group**”) is pleased to announce that:

Reference is made to the announcements of the Company dated 10 March 2021, 12 March 2021 and 15 March 2021 (the “**Announcements**”) in relation to the Company’s issue of the corporate bonds (“**Corporate Bonds**”) with the aggregate size of RMB1,500,000,000 on 15 March 2021. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

According to the requirements under the Guidelines on the Disclosure of Information of Issuers of Publicly Issued Corporate Bonds and Format of Disclosure No. 39 (Content and Format of Half-Year Reports on Corporate Bonds) (公開發行證券的公司資訊披露內容與格式準則第 39 號 — 公司債券半年度報告的內容與格式) (“**Guidelines**”) issued by the China Securities Regulatory Commission, the Company has released the Half-Year Report (“**Half-Year Report**”) on the Shanghai Stock Exchange (the “**SSE**”) on 31 August 2021, which was prepared in accordance with the Guidelines, for the period from 1 January 2021 to 30 June 2021. The Half-Year Report provides, amongst other things, certain information relating to the Company and the Corporate Bonds, including the following:

1.1. confirmations that:

- 1.1.1. there is no deviation from the intended use of proceeds from the issuance of the Corporate Bonds, as disclosed in the announcement of the Company dated 10 March 2021;
- 1.1.2. as at the date of the Half-Year Report, the Group utilised approximately RMB1,325,000,000 of the proceeds from the issuance of the Corporate Bonds. Subsequent to the date of the Half-Year Report, the remaining proceeds of approximately RMB175,000,000 was fully utilised in July 2021;
- 1.1.3. there is no change in the credit ratings of the Corporate Bonds and the Company, as issuer of the Corporate Bonds, as disclosed in the announcement of the Company dated 10 March 2021;
- 1.1.4. there is no change in the credit enhancement measures and other measures implemented by the Company to ensure repayment on the Corporate Bonds (if any);
- 1.1.5. there are no major changes to the main businesses, main products and business model of the Company;
- 1.1.6. there are no breaches of the Companies Law of the People’s Republic of China,

the Memorandum of Association and Bye-Laws of the Company, and the undertakings and covenants set out in the respective prospectus relating to the issuance of the issued Corporate Bonds by the Company;

1.1.7. there are no major litigation proceedings or arbitration proceedings by or against, or administrative penalties imposed on, the Company;

1.1.8. no events of insolvency have occurred with respect to the Company; and

1.1.9. there are no criminal investigations against the Company,

all of which were provided based on publicly available information; and

1.2. an extract of the unaudited financial results of the Company and its subsidiaries for the six months ended 30 June 2020, which was also announced on the SGXNET and HKEXnews on 6 August 2021.

The Half-Year Report and a summary of the Half-Year Report are available on the SSE website at www.sse.com.cn.

This announcement and its contents are not an indication of the Company's current or future performance or prospects. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company. Persons who are in doubt as to the action should seek independent advice from their stockbroker, bank manager, solicitor, accountant or other professional advisers.

By Order of the Board
SIIC ENVIRONMENT HOLDINGS LTD.
Mr. Yang Jianwei
Executive Director

Hong Kong and Singapore, 31 August 2021

As at the date of this announcement, the non-executive Chairman is Mr. Zhou Jun; the executive Directors are Mr. Yang Jianwei, Mr. Zhu Dazhi, Mr. Xu Xiaobing, Mr. Huang Hanguang and Mr. Zhao Youmin; and the independent non-executive Directors are Mr. Yeo Guat Kwang, Mr. An Hongjun and Mr. Zhong Ming.

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