

**SGX-ST ANNOUNCEMENT**

*For immediate release*

A stapled group comprising:  
**Frasers Hospitality Real Estate Investment Trust**  
(a real estate investment trust constituted on 12 June 2014 under the laws of the Republic of Singapore)  
and  
**Frasers Hospitality Business Trust**  
(a business trust constituted on 20 June 2014 under the laws of the Republic of Singapore)

**ANNUAL GENERAL MEETING OF FRASERS HOSPITALITY TRUST  
TO BE HELD ON 19 JANUARY 2022**

1. **Background:** Frasers Hospitality Asset Management Pte. Ltd., in its capacity as the manager of Frasers Hospitality Real Estate Investment Trust (the “**REIT Manager**”), and Frasers Hospitality Trust Management Pte. Ltd., in its capacity as the trustee-manager of Frasers Hospitality Business Trust (the “**Trustee-Manager**”, and together with the REIT Manager, the “**Managers**”), refer to:
  - (a) the COVID-19 (Temporary Measures) Act 2020 passed by Parliament on 7 April 2020 which enables the Minister for Law by order to prescribe alternative arrangements for listed entities in Singapore to, *inter alia*, conduct general meetings, either wholly or partly, by electronic communication, video conferencing, tele-conferencing or other electronic means;
  - (b) the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020 (the “**Order**”) which was gazetted on 13 April 2020, and which sets out the alternative arrangements in respect of, *inter alia*, general meetings of real estate investment trusts; and
  - (c) the joint statement by the Accounting and Corporate Regulatory Authority, Monetary Authority of Singapore and Singapore Exchange Regulation of 13 April 2020 (and subsequently updated on 27 April 2020, 22 June 2020 and 1 October 2020) which provides additional guidance on the conduct of general meetings amid the evolving COVID-19 situation.
2. **Date, time and conduct of Annual General Meeting:** The Managers wish to announce that pursuant to the Order, the Annual General Meeting (the “**AGM**”) of Frasers Hospitality Trust (“**FHT**”) will be convened and held by way of electronic means, on **Wednesday, 19 January 2022 at 10.00 a.m. (Singapore Time)**.
3. **Issuance of Annual Report:** The Managers have today issued the annual report of FHT for the financial year ended 30 September 2021 (the “**Annual Report**”).

The digital version of the Annual Report has been uploaded on FHT’s corporate website today. Stapled securityholders of FHT (the “**Stapled Securityholders**”) may view and download the digital version of the Annual Report through this website link: [www.frasershospitalitytrust.com](http://www.frasershospitalitytrust.com).

The digital version of the Annual Report is also available on the website of Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) at <https://www.sgx.com/securities/company-announcements>.

Printed copies of the Notice of AGM, the proxy form (the “**Proxy Form**”) for the appointment of the Chairman of the AGM as the representative of Stapled Securityholders at the AGM and the Notification & Request Form for Stapled Securityholders to request for a printed copy of the Annual Report (the “**Request Form**”) will be despatched to Stapled Securityholders. Requests for a physical copy of the Annual Report should be made by submitting the Request Form to the Stapled Security Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., in the following manner:

- (a) if submitted by post, be lodged at the office of the Stapled Security Registrar at 50 Raffles Place #32-01, Singapore Land Tower, Singapore 048623; or
- (b) if submitted electronically, be submitted via email to the Stapled Security Registrar at [FHTAGM2022@boardroomlimited.com](mailto:FHTAGM2022@boardroomlimited.com).

in either case, by no later than **5.00 p.m. on Friday, 7 January 2022**.

Stapled Securityholders who have not received the Notice of AGM, the Proxy Form and the Request Form by Tuesday, 4 January 2022 should contact the Stapled Security Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at +65 6536 5355 (during office hours) or at [FHTAGM2022@boardroomlimited.com](mailto:FHTAGM2022@boardroomlimited.com).

Additional copies of the Proxy Form, if required, can be requested from Boardroom Corporate & Advisory Services Pte. Ltd. by calling +65 6536 5355 during office hours. Requests for printed copies of the Proxy Form should be made by **Friday, 7 January 2022**.

- 4. **No personal attendance at the AGM:** As a precautionary measure due to the current COVID-19 situation in Singapore, **Stapled Securityholders will not be able to attend the AGM in person.**
- 5. **Alternative arrangements for the participation at the AGM:**

Stapled Securityholders may participate in the AGM electronically via the following arrangements:

- (a) **observing and/or listening to the AGM proceedings via live audio-visual webcast or live audio-only stream:**

Stapled Securityholders will be able to observe and/or listen to the AGM proceedings through a live audio-visual webcast or live audio-only stream via their mobile phones, tablets or computers. In order to do so, Stapled Securityholders must follow these steps:

- Stapled Securityholders must pre-register at FHT's pre-registration website at the URL [www.frasershospitalitytrust.com](http://www.frasershospitalitytrust.com) which is available from now until **10.00 a.m. on Monday, 17 January 2022** to enable the Managers to verify their status as Stapled Securityholders.

- Following the verification, authenticated Stapled Securityholders who have pre-registered via the pre-registration website will each receive a confirmation email (the “**Confirmation Email**”), by **10.00 a.m. on Tuesday, 18 January 2022**.
- Stapled Securityholders who do not receive the Confirmation Email by 10.00 a.m. on Tuesday, 18 January 2022 but have registered by 10.00 a.m. on Monday, 17 January 2022 should contact the email [support@conveneagm.com](mailto:support@conveneagm.com), or call the Singapore toll-free telephone number +65 6856 7330.
- The login credentials created during pre-registration can then be used to access the live audio-visual webcast or live audio-only stream of the AGM proceedings.

**(b) submitting questions to the Chairman of the AGM in advance of, or “live” at, the AGM: Submission of questions in advance of AGM:**

Stapled Securityholders, including SRS investors, can submit their questions related to the resolutions to be tabled for approval at the AGM, in advance of the AGM, in the following manner:

- All questions submitted in advance of the AGM must be submitted:
  - (i) via FHT’s pre-registration website at [www.frasershospitalitytrust.com](http://www.frasershospitalitytrust.com);
  - (ii) via email to the Managers, at [ir@frasershospitality.com](mailto:ir@frasershospitality.com); or
  - (iii) if submitted by post, be deposited at the office of the Stapled Security Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623.
- Stapled Securityholders who submit questions by email or by post must provide the following information for authentication:
  - (1) the Stapled Securityholder’s full name;
  - (2) the Stapled Securityholder’s address; and
  - (3) the manner in which the Stapled Securityholder holds stapled securities in FHT (“**Stapled Securities**”) (e.g. via SRS).
- All questions submitted in advance of the AGM via any of the above channels must reach the Managers by **10.00 a.m. on Tuesday, 11 January 2022**, in order for us to provide our responses to such questions by **10.00 a.m. on Friday, 14 January 2022**. This is so that Stapled Securityholders can have ample time and opportunity to consider our responses before the deadline for the submission of proxy forms, which is **10.00 a.m. on Monday, 17 January 2022**. Questions which are submitted after **10.00 a.m. on Tuesday, 11 January 2022** will be consolidated and addressed “live” at the AGM itself.

**Pre-register to ask substantial and relevant questions “live” at the AGM:** Stapled Securityholders, including SRS investors, can also ask the Chairman of the AGM substantial and relevant questions related to the resolutions to be tabled for approval at the AGM, “live” at the AGM, by typing in and submitting their questions via the online platform hosting the audio-visual webcast and audio-only stream. Stapled Securityholders, including SRS investors, who wish to ask questions “live” at the AGM must first pre-register at the pre-registration website which is accessible from the URL [www.frasershospitalitytrust.com](http://www.frasershospitalitytrust.com).

**Addressing questions:** The Managers will address all substantial and relevant questions related to the resolutions to be tabled for approval at the AGM which are submitted in

advance of the AGM by **10.00 a.m. on Tuesday, 11 January 2022**, by publishing the responses to such questions on FHT's website at the URL [www.frasershospitalitytrust.com](http://www.frasershospitalitytrust.com) and on SGXNet by **10.00 a.m. on Friday, 14 January 2022**. During the AGM itself, the Managers will endeavour to address the substantial and relevant questions which are submitted after **10.00 a.m. on Tuesday, 11 January 2022** and have not already been addressed prior to the AGM, as well as those received "live" at the AGM itself. Where substantially similar questions are received, the Managers will consolidate such questions and consequently not all questions may be individually addressed.

**Minutes of AGM:** The Managers will publish the minutes of the AGM on FHT's website and on SGXNET, and the minutes will include the responses to the substantial and relevant questions which are addressed during the AGM.

**(c) Appointment of the Chairman as proxy to attend, speak and vote on their behalf at the AGM:**

- Stapled Securityholders (whether individual or corporate) must appoint the Chairman of the AGM as their proxy to attend, speak and vote on their behalf at the AGM if they wish to exercise their voting rights at the AGM. In addition to the printed copies of the Proxy Form which will be sent to Stapled Securityholders, the Proxy Form may be accessed at FHT's website at [www.frasershospitalitytrust.com](http://www.frasershospitalitytrust.com), and will also be made available on the website of SGX-ST at <https://www.sgx.com/securities/company-announcements>.

Where Stapled Securityholders (whether individual or corporate) appoint the Chairman of the AGM as their proxy, they must give specific instructions as to voting, or abstentions from voting, in respect of a resolution in the Proxy Form, failing which the appointment of the Chairman of the AGM as proxy for that resolution will be treated as invalid.

- The Proxy Form must be submitted to the Managers c/o the Stapled Security Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., in the following manner:
  - (i) if submitted by post, be lodged at the office of the Stapled Security Registrar at 50 Raffles Place #32-01, Singapore Land Tower, Singapore 048623; or
  - (ii) if submitted electronically, be submitted:
    - (1) via email to the Stapled Security Registrar at [FHTAGM2022@boardroomlimited.com](mailto:FHTAGM2022@boardroomlimited.com); or
    - (2) via the online process through the pre-registration website at the URL [www.frasershospitalitytrust.com](http://www.frasershospitalitytrust.com),

in any case, by no later than **10.00 a.m. on Monday, 17 January 2022**, being 48 hours before the time fixed for the AGM.

A Stapled Securityholder who wishes to submit a Proxy Form can either use the printed copy of the Proxy Form which is sent to him/her/it by post or download a copy of the Proxy Form from FHT's website or the SGX website, and complete and sign the Proxy Form, before submitting it by post to the address provided above, or before scanning and sending it by email to the email address provided above. A Stapled Securityholder may also appoint the Chairman of the AGM as a proxy via the online process through the pre-registration website at the URL [www.frasershospitalitytrust.com](http://www.frasershospitalitytrust.com).

Due to the current COVID-19 situation in Singapore, Stapled Securityholders are strongly encouraged to submit completed Proxy Forms electronically via email or appoint the Chairman of the AGM as a proxy via the online process through the pre-registration website at the URL [www.frasershospitalitytrust.com](http://www.frasershospitalitytrust.com).

- **Stapled Securityholdings through intermediaries:** Persons who hold Stapled Securities through relevant intermediaries and who wish to participate in the AGM by (a) observing and/or listening to the AGM proceedings through live audio-visual webcast or live audio-only stream; (b) submitting questions in advance of, or “live” at, the AGM; and/or (c) appointing the Chairman of the AGM as proxy to attend, speak and vote on their behalf at the AGM, should contact the relevant intermediary through which they hold such Stapled Securities as soon as possible in order to make the necessary arrangements for them to participate in the AGM.

For the avoidance of doubt, SRS investors who wish to participate in the AGM by (a) observing and/or listening to the AGM proceedings through live audio-visual webcast or live audio-only stream and/or (b) submitting questions in advance of, or “live” at, the AGM should refer to paragraphs 5(a) and 5(b) above respectively. However, SRS investors who wish to appoint the Chairman of the AGM as proxy should approach their SRS Operators to submit their votes by **5.00 p.m. on Monday, 10 January 2022**.

6. The table below sets out the key dates/deadlines for Stapled Securityholders to note:

Key dates	Actions
<b>Monday, 20 December 2021</b>	Stapled Securityholders, including SRS investors, may begin to pre-register at the pre-registration website which is accessible from the URL <a href="http://www.frasershospitalitytrust.com">www.frasershospitalitytrust.com</a> for live audio-visual webcast/live audio-only stream of the AGM proceedings.
<b>5.00 p.m. on Friday, 7 January 2022</b>	Deadline for the Stapled Securityholders to submit Request Forms (via post) to the Stapled Security Registrar's office or email at <a href="mailto:FHTAGM2022@boardroomlimited.com">FHTAGM2022@boardroomlimited.com</a> .
<b>5.00 p.m. on Monday, 10 January 2022</b>	Deadline for SRS investors who wish to appoint the Chairman of the AGM as proxy to approach their SRS Operators to submit their votes.
<b>10.00 a.m. on Tuesday, 11 January 2022</b>	Deadline for Stapled Securityholders to submit questions in advance. Responses to substantial and relevant questions related to the resolutions to be tabled for approval at the AGM received from Stapled Securityholders as of <b>10.00 a.m. on Tuesday, 11 January 2022</b> will be published on FHT's website and on SGXNet by <b>10.00 a.m. on Friday, 14 January 2022</b> .
<b>10.00 a.m. on Monday, 17 January 2022</b>	<ul style="list-style-type: none"> <li>• Deadline for Stapled Securityholders to pre-register for live audio-visual webcast/live audio-only stream of the AGM proceedings.</li> <li>• Deadline for Stapled Securityholders to submit Proxy Forms (via post to the Stapled Security Registrar's office, by email at <a href="mailto:FHTAGM2022@boardroomlimited.com">FHTAGM2022@boardroomlimited.com</a>, or via the online process through the pre-registration website at the URL <a href="http://www.frasershospitalitytrust.com">www.frasershospitalitytrust.com</a>).</li> </ul>
<b>10.00 a.m. on Tuesday, 18 January 2022</b>	Authenticated Stapled Securityholders will each receive the Confirmation Email via the email address provided on pre-registration.

	Stapled Securityholders who do not receive the Confirmation Email by 10.00 a.m. on Tuesday, 18 January 2022, but have registered by 10.00 a.m. on Monday, 17 January 2022 should contact the email <a href="mailto:support@conveneagm.com">support@conveneagm.com</a> , or call the Singapore toll-free telephone number +65 6856 7330.
<b>10.00 a.m. on Wednesday, 19 January 2022</b>	Use the login credentials created during pre-registration to access the “live” audio-visual webcast or “live” audio-only stream of the AGM proceedings.

7. For more information, Stapled Securityholders can contact the Managers at [ir@frasershospitality.com](mailto:ir@frasershospitality.com) or the Stapled Security Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at +65 6536 5355 (during office hours) or at [FHTAGM2022@boardroomlimited.com](mailto:FHTAGM2022@boardroomlimited.com).
8. Due to the constantly evolving COVID-19 situation in Singapore, the Managers may be required to change the arrangements for the AGM at short notice. Stapled Securityholders should check FHT’s website at [www.frasershospitalitytrust.com](http://www.frasershospitalitytrust.com) for the latest updates on the status of the AGM.

The Managers would like to thank all Stapled Securityholders for their patience and co-operation in enabling FHT to hold the AGM with the optimum safe distancing measures amidst the current COVID-19 pandemic.

#### **BY ORDER OF THE BOARD**

##### **Frasers Hospitality Asset Management Pte. Ltd.**

(as manager of Frasers Hospitality Real Estate Investment Trust)

(Company Registration No. 201331351D)

##### **Frasers Hospitality Trust Management Pte. Ltd.**

(as trustee-manager of Frasers Hospitality Business Trust)

(Company Registration No. 201401270M)

Catherine Yeo

Company Secretary

20 December 2021

For further information, kindly contact:

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## IMPORTANT NOTICE

This announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses, (including employee wages, benefits and training costs), property expenses and governmental and public policy changes and the continued availability of financing in the amounts and the terms necessary to support future business.

Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Managers' current view on future events.

The value of stapled securities in FHT ("**Stapled Securities**") and the income derived from them, if any, may fall or rise. Stapled Securities are not obligations of, deposits in, or guaranteed by, the Managers, Perpetual (Asia) Limited (the Trustee of Frasers Hospitality Real Estate Investment Trust) or any of their affiliates. An investment in Stapled Securities is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they have no right to request the Managers to redeem their Stapled Securities while the Stapled Securities are listed. It is intended that Stapled Securityholders may only deal in their Stapled Securities through trading on SGX-ST. Listing of the Stapled Securities on the SGX-ST does not guarantee a liquid market for the Stapled Securities.

This publication is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Stapled Securities. The past performance of FHT and the Managers is not necessarily indicative of the future performance of FHT and the Managers.

This advertisement has not been reviewed by the Monetary Authority of Singapore.