

NauticAWT Limited

(Incorporated in the Republic of Singapore)
(Company Registration Number 201108075C)

Unless otherwise defined, all capitalised terms herein shall have the same meanings ascribed to them in the circular issued by the Company to shareholders of the Company dated 14 April 2022.

NOTICE OF EXTRAORDINARY GENERAL MEETING

Notice is hereby given that an Extraordinary General Meeting (the “EGM”) of **NauticAWT Limited** (the “**Company**”) will be convened and held by way of electronic means on Friday, 29 April 2022 at 12.00 p.m. (Singapore Time) (or immediately following the conclusion of the Annual General Meeting of the Company to be convened and held by electronic means at 11.30 a.m. on the same day) for the purpose of considering and, if thought fit, passing with or without any modifications, the following resolution:

Ordinary Resolution: The Disposal Resolution

RESOLVED THAT:

- (a) approval be and is hereby given for the Proposed Disposal, on the terms and conditions specified in the Sale and Purchase Agreement;
- (b) approval be and is hereby given for the Proposed Disposal being a major transaction for the purposes of Chapter 10 of the Catalist Rules; and
- (c) the Directors and each of them be and are hereby authorised to take such steps, do all such acts and things (including but not limited to finalising, approving and executing all such documents as may be required and making amendments or modifications to documents or otherwise) and to exercise such discretion as they and/or he/she may in their absolute discretion deem fit, advisable or to give full effect to this Resolution.

By Order of the Board of Directors of
NauticAWT Limited

Chirasak Chiyachantana
Non-Independent Non-Executive Chairman

14 April 2022
Singapore

Notes:

1. The EGM will be convened and held by electronic means pursuant to the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020, as amended or modified from time to time.
2. **Printed copies of the Circular, this Notice of EGM and the Proxy Form will not be sent to members of the Company.** This Notice of EGM and the Proxy Form are available on SGXNET at the URL <https://www.sgx.com/securities/company-announcements>.
3. **Due to the current COVID-19 situation in Singapore, members of the Company will not be able to attend the EGM in person.** Instead, alternative arrangements have been put in place to allow members of the Company to participate at the EGM by (a) observing and/or listening to the EGM proceedings via live audio-visual webcast or live audio-only stream; (b) submitting questions to the Chairman of the EGM in advance of, or live at, the EGM; and/or (c) voting live at the EGM by the members of the Company themselves or their duly appointed proxies (other than the Chairman of the EGM)¹ via electronic means or appointing the Chairman of the EGM as proxy to vote on their behalf at the EGM.

4. Pre-registration

Members of the Company (including CPF/SRS investors) and, where applicable, appointed proxies must pre-register at the URL <https://globalmeeting.bigbangdesign.co/nauticawt/> for the live audio-visual webcast or the live audio-only stream of the EGM proceedings by **11.30 a.m. (Singapore Time) on Tuesday, 26 April 2022** to enable the Company's Share Registrar, Tricor Barbinder Share Registration Services, to authenticate their status as members of the Company.

Upon successful authentication, each such member of the Company (including CPF/SRS investors) and, where applicable, appointed proxies will receive an email with instructions to access the live audio-visual webcast or the live audio-only stream of the EGM proceedings (the "**Confirmation Email**") by **12.00 p.m. (Singapore Time) on Thursday, 28 April 2022**.

Members of the Company (including CPF/SRS investors) and, where applicable, appointed proxies who have pre-registered but have not received the Confirmation Email by **12.00 p.m. (Singapore Time) on Thursday, 28 April 2022** should contact the Company at nauticawt.info@gmail.com as soon as practicable.

5. Submission of Questions

Submission of Questions in advance of the EGM: Members of the Company (including CPF/SRS investors) may submit questions related to the resolutions to be tabled for approval at the EGM in advance of the EGM, together with their full name (as per CDP/CPF/SRS/Script-based records), identification number (e.g. NRIC/Passport/Company Registration Number), shareholding type (e.g. CDP/CPF/SRS/Script-based), email address and contact number to enable the Company (or its agents or service providers) to authenticate their status as members of the Company by email to the Company at nauticawt.info@gmail.com by **12.00 p.m. (Singapore Time) on Friday, 22 April 2022**.

The Company will address all substantial and relevant questions (determined by the Company in its sole discretion) received from members of the Company prior to the EGM by publishing its responses to such questions on SGXNET at the URL <https://www.sgx.com/securities/company-announcements> by 12.00 p.m. (Singapore Time) on Monday, 25 April 2022 (that is, at least 48 hours prior to the closing date and time for the lodgement of the Proxy Forms).

Submission of Questions live at the EGM: Members of the Company (including CPF/SRS investors) and, where applicable, appointed proxies may also ask the Chairman of the EGM questions related to the resolutions to be tabled for approval at the EGM, live at the EGM, by submitting questions via the online platform hosting the live audio-visual webcast and the live audio-only stream.

Members of the Company (including CPF/SRS investors) and, where applicable, appointed proxies who wish to ask the Chairman of the EGM questions, live at the EGM, must pre-register at the URL <https://globalmeeting.bigbangdesign.co/nauticawt/> by **11.30 a.m. (Singapore Time) on Tuesday, 26 April 2022**.

The Company will address all substantial and relevant questions (determined by the Company in its sole discretion) received from members of the Company, live at the EGM, during the EGM through the live audio-visual webcast and the live audio-only stream.

The Company will publish the minutes of the EGM (including its responses to substantial and relevant questions received from members of the Company which were addressed during the EGM) on SGXNET at the URL <https://www.sgx.com/securities/company-announcements> within one (1) month after the date of the EGM.

¹ For the avoidance of doubt, CPF/SRS investors will not be able to appoint third party proxies (i.e. persons other than the Chairman of the EGM) to vote live at the EGM on their behalf.

6. Voting

Members of the Company (whether individual or corporate) who pre-register to observe and/or listen to the EGM proceedings and wish to vote on the resolutions to be tabled for approval at the EGM may:

- (a) (where such members of the Company are individuals) vote live at the EGM via electronic means, or (where such members of the Company are individuals or corporates) appoint proxies (other than the Chairman of the EGM)² to vote live at the EGM via electronic means on their behalf; or
- (b) (where such members of the Company are individuals or corporates) appoint the Chairman of the EGM as their proxy to vote on their behalf at the EGM in accordance with the instructions as set out in the relevant Proxy Forms.

Voting live at the EGM: Shareholders (including CPF/SRS investors) and, where applicable, appointed proxies who wish to vote live at the EGM must pre-register at the URL <https://globalmeeting.bigbangdesign.co/nauticawt/> by **11.30 a.m. (Singapore Time) on Tuesday, 26 April 2022**.

Submission of Proxy Form: Proxy Forms must be submitted to the Company in the following manner:

- (a) by email to the Company's Share Registrar, Tricor Barbinder Share Registration Services, at sg.is.proxy@sg.tricorglobal.com; or
- (b) by post to the Company's Share Registrar, Tricor Barbinder Share Registration Services, at 80 Robinson Road #11-02 Singapore 068898,

in either case, by **12.00 p.m. (Singapore Time) on Wednesday, 27 April 2022** (that is, not less than 48 hours before the time fixed for holding the EGM). A member of the Company who wishes to submit a Proxy Form must first download, complete and sign the Proxy Form before scanning and sending it by email to the email address provided above or before submitting it by post to the address provided above. Members of the Company are strongly encouraged to submit the completed and signed Proxy Forms to the Company's Share Registrar via email.

In appointing the Chairman of the EGM as proxy, a member of the Company must give specific instructions as to voting, or abstentions from voting, in respect of a resolution, failing which the appointment of the Chairman of the EGM as proxy for that resolution will be treated as invalid.

CPF/SRS Investors: CPF/SRS investors:

- (a) may vote live at the EGM via electronic means if they are appointed as proxies by their respective CPF agent banks or SRS operators, and should contact their respective CPF agent banks or SRS operators if they have any queries regarding their appointment as proxies; or
- (b) may appoint the Chairman of the EGM as proxy, in which case they should approach their respective CPF agent banks or SRS operators to submit their votes by **5.00 p.m. (Singapore Time) on Tuesday, 19 April 2022** (that is, at least seven (7) working days before the date of the EGM).

7. As the COVID-19 situation in Singapore continues to evolve, members of the Company are advised to read the Government of Singapore's "COVID-19: Advisories for Various Sectors" at the URL <https://www.gov.sg/article/covid-19-sector-specific-advisories>, including the health advisories issued by the Ministry of Health. The Company will monitor the situation and reserves the right to take further measures as appropriate in order to comply with the various government and regulatory advisories. Any changes to the manner of conduct of the EGM will be announced on SGXNET at the URL <https://www.sgx.com/securities/company-announcements>.

8. A member of the Company who is not a relevant intermediary (as defined in Section 181 of the Companies Act) is entitled to appoint not more than two (2) proxies. Where such member's Proxy Form appoints more than one (1) proxy, the proportion of the shareholding concerned to be represented by each proxy shall be specified in the Proxy Form.

A member of the Company who is a relevant intermediary (as defined in Section 181 of the Companies Act) is entitled to appoint more than two (2) proxies, but each proxy must be appointed to exercise the rights attached to a different Share or Shares held by such member. Where such member's Proxy Form appoints more than one (1) proxy, the proportion of the shareholding concerned to be represented by each proxy shall be specified in the Proxy Form.

9. A proxy need not be a member of the Company.

² For the avoidance of doubt, CPF/SRS investors will not be able to appoint third party proxies (i.e. persons other than the Chairman of the EGM) to vote live at the EGM on their behalf.

Summary of Key Dates and Times

Dates and Times	Action to be taken by Members of the Company
By 5.00 p.m. (Singapore Time) on Tuesday, 19 April 2022	Deadline for CPF/SRS investors who wish to appoint the Chairman of the EGM as proxy to approach their respective CPF agent banks or SRS operators to submit their votes.
By 12.00 p.m. (Singapore Time) on Friday, 22 April 2022	Deadline for members of the Company to submit questions related to the resolutions to be tabled for approval at the EGM in advance of the EGM by email to the Company at nauticawt.info@gmail.com .
By 11.30 a.m. (Singapore Time) on Tuesday, 26 April 2022	Deadline for members of the Company (including CPF/SRS investors) and, where applicable, appointed proxies to pre-register at the URL https://globalmeeting.bigbangdesign.co/nauticawt/ for the live audio-visual webcast or the live audio-only stream of the EGM proceedings.
By 12.00 p.m. (Singapore Time) on Wednesday, 27 April 2022	<p>Deadline for members of the Company to submit the completed and signed Proxy Forms in the following manner:</p> <p>(a) by email to the Company's Share Registrar, Tricor Barbinder Share Registration Services, at sg.is.proxy@sg.tricorglobal.com; or</p> <p>(b) by post to the Company's Share Registrar, Tricor Barbinder Share Registration Services, at 80 Robinson Road #11-02 Singapore 068898.</p> <p>Members of the Company are strongly encouraged to submit the completed and signed Proxy Forms to the Company's Share Registrar via email.</p>
By 12.00 p.m. (Singapore Time) on Thursday, 28 April 2022	<p>Members of the Company (including CPF/SRS investors) and, where applicable, appointed proxies who have been successfully authenticated to receive an email with instructions to access the live audio-visual webcast or the live audio-only stream of the EGM proceedings (the "Confirmation Email").</p> <p>Members of the Company (including CPF/SRS investors) and, where applicable, appointed proxies who have pre-registered but have not received the Confirmation Email by this date and time should contact the Company at nauticawt.info@gmail.com as soon as practicable.</p>
12.00 p.m. (Singapore Time) on Friday, 29 April 2022 (or immediately following the conclusion of the Annual General Meeting of the Company to be convened and held by electronic means at 11.30 a.m. on the same day)	Members of the Company may access the live audio-visual webcast or the live audio-only stream for the EGM using the instructions set out in the Confirmation Email.

Personal Data Privacy:

By submitting the Proxy Form appointing a proxy to attend, speak and vote at the EGM and/or any adjournment thereof, a member of the Company (a) consents to the collection, use and disclosure of the member's personal data by the Company (or its agents or service providers) for the purpose of the processing, administration and analysis by the Company (or its agents or service providers) of the appointment of proxies for the EGM and/or any adjournment thereof and the preparation and compilation of the attendance lists, minutes and other documents relating to the EGM and/or any adjournment thereof, and in order for the Company (or its agents or service providers) to comply with any applicable laws, listing rules, take-over rules, regulations and/or guidelines (collectively, the "**Purposes**"); (b) warrants that where the member of the Company discloses the personal data of his/her/its proxy to the Company (or its agents or service providers), the member of the Company has obtained the prior consent of such proxy for the collection, use and disclosure by the Company (or its agents or service providers) of the personal data of such proxy for the Purposes; and (c) agrees to provide the Company with written evidence of such prior consent upon reasonable request.