

Mebuki Financial Group, Inc.

**Redemption of U.S.\$300,000,000 Zero Coupon Convertible Bonds due 2019 (the "Bonds")
(ISIN: XS1055030917 and Common Code: 105503091)**

Mebuki Financial Group, Inc. (the "Company") hereby announces that the Company fully redeemed the outstanding Bonds of U.S.\$300,000,000 Zero Coupon Convertible Bonds due 2019 today, April 24, 2019, the maturity date of the Bonds.

This notice is given by

Mebuki Financial Group, Inc.

April 24, 2019