



GUJARAT NRE COKE LIMITED

REGISTERED OFFICE : 22, CAMAC STREET, BLOCK-C, 5TH FLOOR, KOLKATA - 700 016

PHONE : +91-33-2289-1471 ; FAX : +91-33-2289-1470 ; E-MAIL : kolkata@gujaratnre.com

CIN: L51909WB1986PLC040098 ; WEBSITE : www.gujaratnre.com

6th February 2016

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001

Dear Sir/Madam,

Sub: Outcome of Management Committee Meeting held today, i.e. 6th February, 2016

This is to inform you, pursuant to the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, that the Management Committee of the Company at its meeting held today, has considered and allotted 25,28,15,066 equity shares of Rs. 10/- each at Rs. 11.03 (including a premium of Rs. 1.03 per equity share) to the following Lenders of the Company:

- State Bank of India – 23,97,41,630 equity shares
- Tamilnad Mercantile Bank Limited – 33,18,223 equity shares
- Syndicate Bank – 97,55,213 equity shares

The aforesaid equity shares have been allotted consequent upon the option exercised by the said Lenders to convert their debt into equity shares of the Company under CDR package in accordance with the resolution passed by the members of the Company.

Consequently, the paid-up capital of the Company has increased from Rs. 1017,52,71,190 to Rs. 1270,34,21,850 comprising of 121,78,54,175 Equity Shares of Rs. 10/- each and 5,24,88,010 "B" Equity Shares of Rs. 10/- each.

This is for your information and record with a request to upload the same on your website.

Thanking you
Yours faithfully
For Gujarat NRE Coke Ltd

Mukund Chandak
Company Secretary

- Cc :
1. National Stock Exchange of India Ltd
Exchange Plaza,
Bandra Kurla Complex, Bandra (East)
Mumbai – 400 051
 2. Singapore Stock Exchange