



INTERPLEX HOLDINGS LTD.

(Formerly known as Amtek Engineering Ltd)
(Company Registration No. 198003886K)
(Incorporated in the Republic of Singapore)

Announcement in relation to the Issue and Allotment of Shares pursuant to Restricted Share Plan

Introduction

The board of directors (“**Board**”) of Interplex Holdings Ltd. (the “**Company**”) refers to:

- (i) the announcement dated 29 February 2016 (the “**Offer Announcement**”) made by DBS Bank Ltd. (“**DBS**”), for and on behalf of Slater Pte. Limited (the “**Offeror**”), an investment vehicle of Baring Private Equity Asia, relating to a voluntary general offer (the “**Offer**”) in accordance with Rule 15 of the Singapore Code on Take-overs and Mergers for all the issued and paid-up ordinary shares (“**Shares**”) in the capital of the Company (excluding Shares held by the Company as treasury shares), other than those already owned, controlled or agreed to be acquired by the Offeror, its related corporations and their respective nominees;
- (ii) the circular dated 17 March 2016 (the “**Offeree Circular**”) to the shareholders of the Company containing, *inter alia*, the advice and recommendations of CIMB Bank Berhad, Singapore Branch, the independent financial adviser to the directors of the Company who are considered independent for the purposes of the Offer (the “**Independent Directors**”) and the recommendations of the Independent Directors in respect of the Offer; and
- (iii) the announcement dated 18 March 2016 (the “**Offer Unconditional Date**”) made by DBS, for and on behalf of the Offeror in relation to the Offer, in which the Offer was declared unconditional in all respects.

Copies of the aforementioned announcements and the Offeree Circular are available on the website of the Singapore Exchange Securities Trading Limited at www.sgx.com.

Issue and Allotment of Shares pursuant to the Company’s Restricted Share Plan

The Board wishes to announce that following the Offer becoming and being declared to be unconditional in all respects, the Company has issued and allotted an aggregate of 12,822,070 ordinary shares in the capital of the Company, pursuant to the vesting of share awards granted under the Company’s Restricted Share Plan on 18 March 2016.

The abovementioned new ordinary shares are expected to be listed and quoted on the Singapore Exchange Securities Trading Limited on 22 March 2016.

The new shares issued rank *pari passu* in all respects with the existing shares of the Company.

Pursuant to the above issue and allotment of new shares, the number of issued and paid-up shares in the capital of the Company is 561,104,213 ordinary shares as at the date of this Announcement.

Directors' Responsibility Statement

The directors of the Company (including those who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the directors of the Company has been to ensure, through reasonable enquiries, that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

By Order of the Board

Soon Swee Har, Jocelin (Ms)
Company Secretary

18 March 2016