

CNA GROUP LTD.
(UNDER JUDICIAL MANAGEMENT)
(Company Registration No. 199000449K)
(Incorporated in Singapore)
(the “**Company**”)

PROPOSED TRANSFER OF LISTING STATUS – RESTATED IMPLEMENTATION AGREEMENT

Capitalised terms used in this announcement shall have the definitions ascribed to them in the announcement made by the Company on 14 July 2017, unless defined otherwise herein.

The Company had on 14 July 2017 announced its entry into an Implementation Agreement with *inter alia* a group comprising four (4) Investors which sets out the terms for the proposed transfer of the Company’s listing status (“**Transfer**”) by way of a scheme of arrangement.

An amended and restated Implementation Agreement (the “**Restated Agreement**”) was executed today with the withdrawal of Mr. Lye Siang Long, one of the Investors. The Restated Agreement is on substantially the same terms as the earlier Agreement and the commercial intent of the contracting parties to work towards effecting the Transfer remains unchanged.

Further announcements will be released as and when there are material developments on the above.

Submitted by the Judicial Managers
For and on behalf of the Company

Tam Chee Chong
Andrew Grimmett
Deloitte & Touche LLP

29 November 2017