# BreadTalk <br> BreadTalk Group Limited 

(Company No.: 200302045G)
(Incorporated in the Republic of Singapore)

## TRANSFER OF TREASURY SHARES

Pursuant to Rule 704(28) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the Board of Directors of BreadTalk Group Limited (the "Company") wishes to announce that the Company had on 4 April 2019 transferred a total of 485,242 treasury shares to its employees pursuant to the BreadTalk Group Limited Restricted Share Grant Plan. The details of the transfer of the treasury shares are as follows:

| (a) | Date of transfer: | 4 April 2019 |
| :--- | :--- | :--- |
| (b) | Purpose of transfer: | Release of the share awards vested in <br> the financial years ended 31 <br> December 2017 and 31 December <br> 2018 |
| (c) | Number of treasury shares transferred : | 485,242 |
| (d) | Number of treasury shares held before <br> transfer: | 509,376 |
| (e) | Number of treasury shares held after <br> transfer: | 24,134 |
| (f) | Percentage of the number of treasury <br> shares against the total number of ordinary <br> shares outstanding before the transfer: | $0.09 \%^{(1)}$ |
| (g) | Percentage of the number of treasury <br> shares against the total number of shares <br> outstanding after the transfer: | $0.004 \%{ }^{(2)}$ |
| (h) | Value of the treasury shares transferred: | $\mathrm{S} \$ 254,391$ |

${ }^{(1)}$ The percentage is calculated based on $563,277,100$ issued ordinary shares (excluding 509,376 treasury shares and subsidiary holdings) in the share capital of the Company immediately before the share transfer as at 4 April 2019.
${ }^{(2)}$ The percentage is calculated based on $563,762,342$ issued ordinary shares (excluding 24,134 treasury shares and subsidiary holdings) in the share capital of the Company immediately after the share transfer as at 4 April 2019.

## By Order of the Board

Chew Kok Liang
Company Secretary
4 April 2019

