1 October 2015

**ASX Release**

Lasseters Corporation Limited (the **Company**) advises that the off market takeover bid by Kings Knight Capital Limited (**Kings Knight Capital**), pursuant to which Kings Knight Capital offered to acquire all of the issued shares of the Company (the **Offer**), closed at 7.00pm (Sydney time) on 30 September 2015.

As at the close of trading on 30 September 2015, Kings Knight Capital and its associates had acquired a relevant interest in 64.44% of the issued shares of the Company.

By Order of the Board
LASSETERS CORPORATION LIMITED

BENJAMIN INGLIS
Company Secretary

For further information, please contact:
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