ABTERRA LTD.
(Company Registration No. 199903007C)

PROFIT GUIDANCE FOR THE FIRST QUARTER ENDED 31 MARCH 2016

In anticipation of the announcement of the unaudited financial results for the first quarter ended 31 March 2016 ("**1Q 2016**"), the Board of Directors (the "**Board**") of Abterra Ltd. (the "**Company**", together with its subsidiaries, the "**Group**") deems it appropriate to issue a profit warning in respect of the unaudited financial results for the Group for 1Q 2016.

Following a preliminary assessment of the Group's unaudited consolidated financial results, the Board wishes to advise shareholders that the Group is expected to report a loss for 1Q 2016.

Full details of the Group's financial results for 1Q 2016 will be disclosed when the Group announces its unaudited consolidated financial statements on 13 May 2016.

BY ORDER OF THE BOARD

Lau Yu
Chief Executive Officer
10 May 2016