

ICP LTD.

(Company Registration No. 196200234E)
(formerly known as %Goldtron Limited+)

PROPOSED INVESTMENT IN GOSSAN HILL GOLD LIMITED

The Board of Directors (the %Board+) of ICP Ltd. (the %Company+) refers to the previous announcements of the Company dated 8 October 2013 and 10 October 2013 (%Previous Announcements+). Capitalised terms defined in the Previous Announcements shall have the same meanings when used herein.

The Board wishes to announce that AceA has subscribed for the Subscription Shares on 29 January 2014. The shareholders of Gossan Hill have consequently approved the Subscription Agreement on 3 February 2014 and AceA will be credited with the Subscription Shares representing 17.2% of the enlarged share capital of Gossan Hill.

BY ORDER OF THE BOARD

Fong Weng Kai
Director
4 February 2014

This announcement has been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST").

The Company's Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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