

**E2-CAPITAL HOLDINGS LIMITED**  
(Company Registration No.: 200814792H)  
(Incorporated in the Republic of Singapore on 28 July 2008)

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**PROPOSED SUBSCRIPTION OF APPROXIMATELY 99.99% OF THE ENTIRE ISSUED  
AND PAID-UP CAPITAL OF ASTAKA PADU LIMITED**

**– LODGEMENT OF OFFER INFORMATION STATEMENT**

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**1. INTRODUCTION**

The board of directors (the “**Board**”) of **E2-CAPITAL HOLDINGS LIMITED** (the “**Company**”) refers to the Company’s announcements made on 17 September 2014, 19 January 2015, 6 May 2015, 22 July 2015, 28 July 2015, 21 August 2015, 18 September 2015, 25 September 2015, 26 October 2015, 6 November 2015, 9 November 2015 and 12 November 2015 (the “**Earlier Announcements**”), and the circular to shareholders of the Company (the “**Shareholders**”) dated 18 September 2015 (the “**Circular**”), in relation to, *inter alia*, the Proposed Acquisition, Proposed Share Consolidation and Proposed Capital Reduction.

*All capitalised terms, unless otherwise defined herein or as the context otherwise requires, shall have the same meanings given to them in the Circular.*

**2. LODGEMENT OF OFFER INFORMATION STATEMENT**

The Board wishes to announce that it has today lodged an offer information statement with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”), acting as agent on behalf of the Monetary Authority of Singapore, in relation to the Proposed Compliance Placement of up to 249,000,000 New Placement Shares and up to 84,000,000 Vendor Shares.

**BY ORDER OF THE BOARD**

Lee Gee Aik  
Executive Vice Chairman

13 November 2015

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”), for compliance with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assumes no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Thomas Lam, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (+65) 6229 8088.