

F J BENJAMIN HOLDINGS LTD  
(Company Registration No.: 197301125N)

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Update on Compliance with MTP Criterion

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The Board of Directors (the “Board”) of FJ Benjamin Holdings Ltd (the “Company”) refers to its announcement dated 2 March 2016 relating to the placement of the Company on the Minimum Trading Price (“MTP”) Watch-list with effect from 3 March 2016.

The Board is monitoring the situation closely and is considering all options available to the Company to meet the MTP criterion. The Company will, in the meantime, comply with its obligations under the Rule 1313 of the Listing Manual to provide the Shareholders with quarterly updates on its efforts and the progress made in meeting the Exit Criteria. The Company will ensure that any material development will be announced on a timely basis.

BY ORDER OF THE BOARD

Karen Chong Mee Keng  
Company Secretary  
12 May 2016