

LEY CHOON GROUP HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 198700318G)
(the “Company”)

GRANT OF EXTENSION OF TIME TO ANNOUNCE THE COMPANY’S FINANCIAL RESULTS FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2014 (“1H2014”)

The board of directors (the “**Board**”) of the Company refers to its announcement dated 14 August 2014 (the “**Previous Announcement**”) and wishes to announce that the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) has today granted the Company’s application for extension of time with regard to the compliance with Listing Rule 705(2) of the SGX-ST Listing Manual subject to the following:

- (a) the Company announcing the period of extension granted, the reasons for seeking the extension of time and conditions as required under Listing Rule 107;
- (b) submission of a written confirmation from the Company that the application for extension of 1 week to comply with Rule 705(2) to announce the financial results for 1H2014 (“**1H2014 Results Announcement**”) on or before 22 August 2014 (the “**Time Extension**”) does not contravene any laws and regulations governing the Company and the articles of association of the Company; and
- (c) submission of a written confirmation from the Company that it is not aware of any information that will have a material bearing on investors’ decision which has yet to be announced by the Company.

As stated in the Previous Announcement, the Company had sought for the Time Extension as the Company was still in the midst of reviewing the figures to be contained in its 1H2014 Results Announcement and required more time to prepare and determine the nature, amount and accuracy of accounting adjustments and/or provisions to be made.

The Company and/or the Board are not aware of any other material information that will have a material bearing on investors’ decision which has yet to be announced by the Company.

In addition, the Board confirms that the Company will be able to meet the Extended Deadline. The Board will be releasing its 1H2014 Results Announcement shortly.

BY ORDER OF THE BOARD

Toh Choo Huat
Executive Chairman and Chief Executive Officer
22 August 2014

*DMG & Partners Securities Pte Ltd was the financial adviser to the Company for the acquisition of the entire issued and paid-up share capital of Ley Choon Constructions and Engineering Pte Ltd (the “**Financial Adviser**”). The Financial Adviser assumes no responsibility for the contents of this announcement.*