

YANGZIJIANG SHIPBUILDING (HOLDINGS) LTD.
(Company Registration No. 200517636Z)
(Incorporated in the Republic of Singapore on 21 December 2005)

DEVELOPMENTS ON DORMANT SUBSIDIARY

Pursuant to Rule 704(20) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the Board of Directors (the “**Board**”) of Yangzijiang Shipbuilding (Holdings) Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce that a winding-up application has been filed with the Jingjiang People’s Court against Jiangsu Yangchuan Equipment and Materials Co., Ltd (江苏扬船物资有限公司) (the “**Subsidiary**”), a wholly-owned dormant subsidiary of the Company incorporated in the People’s Republic of China, by a trade creditor (the “**Application**”).

The Company is currently reviewing the Application and will take such steps as may be appropriate, including seeking legal advice where necessary.

The Subsidiary was previously engaged in trading operations. The Subsidiary subsequently ceased active business operations in 2020 and has since been dormant. It is currently in a net liability position and does not carry on any business operations. The Application is understood to arise from an outstanding trade debt of the Subsidiary in the amount of RMB54,969.97. The Group has no obligation to inject any funds into the Subsidiary, has not provided any guarantee, indemnity or financial support in respect of the Subsidiary’s liabilities, and the registered capital of the Subsidiary has been fully paid up.

Accordingly, the Application is not expected to have any material impact on the consolidated net tangible assets per share or earnings per share of the Group for the financial year ending 31 December 2026, nor is it expected to have any material impact on the business operations or financial position of the Group.

The Company will make further announcements as and when there are any material developments in relation to the Application.

By Order of the Board

Ren Letian
Executive Chairman and Chief Executive Officer
13 June 2026