Keppel Corporation Limited
(Co Reg No. 196800351N)
1 HarbourFront Avenue
#18-01 Keppel Bay Tower
Singapore 098632
www.kepcorp.com

Tel: (65) 62706666
Fax: (65) 64136452

ISSUANCE OF S$200,000,000 FLOATING RATE NOTES DUE 2029 UNDER KEPPEL CORPORATION LIMITED'S US$5,000,000,000 MULTI-CURRENCY MEDIUM TERM NOTE PROGRAMME (THE "PROGRAMME")

*Unless otherwise defined herein, all capitalised terms shall have the same meaning as that set out in the announcement dated 10 November 2023 on the pricing of S$200,000,000 Floating Rate Notes Due 2029 (ISIN: SGXZ60450392) (the "**Series 016 Notes**") under the Programme.*

Keppel Corporation Limited (the "**Company**") wishes to announce that the issuance of the Series 016 Notes was completed today.

17 November 2023