



JAPFA LTD
(Company Registration Number: 200819599W)
(Incorporated in Singapore on 8 October 2008)

OFF-MARKET EQUAL ACCESS OFFER

CLOSE OF EQUAL ACCESS OFFER

1. INTRODUCTION

The Board of Directors ("**Board**" or "**Directors**") of Japfa Ltd (the "**Company**") refers to the offer letter dated 30 August 2024 (the "**Offer Letter**") despatched to the shareholders of the Company (the "**Shareholders**") in relation to the off-market purchase of the issued ordinary shares in the capital of the Company by way of an off-market equal access scheme (the "**Equal Access Offer**").

Unless otherwise defined, capitalised terms used in this Announcement shall bear the same meanings as set out in the Offer Letter.

2. CLOSE OF THE EQUAL ACCESS OFFER

2.1 The Company wishes to announce that the Equal Access Offer has closed at 5.30 p.m. (Singapore time) on 27 September 2024 (the "**Closing Date**"). **Accordingly, the Equal Access Offer is no longer open for acceptances and any acceptances received after 5.30 p.m. (Singapore time) on the Closing Date will be rejected.**

2.2 The Company will announce the total number of Shares to be purchased pursuant to the Equal Access Offer before 9.00 a.m. (Singapore time) on 1 October 2024 and will arrange for the despatch of an Entitlement Notification Letter to Shareholders on or about 2 October 2024 to notify them, *inter alia*, of (a) the number of Shares held in their Securities Account as at the Record Date in respect of which they were entitled to accept the Equal Access Offer; and (b) the number of Entitled Shares and Excess Shares tendered by such Shareholders as at the Record Date.

2.3 Payment will be made to successful Accepting Shareholders on or about 7 October 2024 in accordance with the settlement procedures set out in the Appendix to the Offer Letter.

3. DIRECTORS' RESPONSIBILITY STATEMENT

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this Announcement and confirm after making all reasonable enquiries, that to the best of their knowledge and belief, this Announcement constitutes full and true disclosure of all material facts about the Equal Access Offer, the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this Announcement misleading.

Where information in this Announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this Announcement in its proper form and context.

4. CAUTIONARY STATEMENT

Shareholders are advised to read this Announcement and any further announcements by the Company carefully. Shareholders and potential investors should consult their stockbrokers, bank managers, solicitors, accountants, tax advisers or other professional advisers if they have any doubt as to the actions they should take.

Shareholders are further advised that this Announcement serves as only an update to Shareholders and does not constitute an offer.

By Order of the Board

Japfa Ltd

Kevin John Monteiro
Executive Director and Chief Financial Officer

Date: 27 September 2024