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REXLot Holdings Limited

御泰中彩控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 555)

HOLDING ANNOUNCEMENT

Reference is made to the announcement of REXLot Holdings Limited (the “Company”) dated 24 June 2015 in relation to the suspension of trading of the Company’s shares on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) pending the release of a clarification announcement in relation to inside information of the Company.

The board of directors of the Company (the “Board”) noted that an anonymous report containing various allegations against the Company was published on 24 June 2015. The Board has reviewed the report and found the allegations to be unsubstantiated and untrue. The Board is in the process of preparing a clarification announcement to address the allegations and related questions raised by the Stock Exchange. The clarification announcement will be published as soon as practicable.

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended since 11:33 a.m. on 24 June 2015 and will remain suspended pending the release of the clarification announcement.

By Order of the Board
Chan How Chung, Victor
Executive Director

Hong Kong, 29 June 2015

As at the date of this announcement, the Board comprises two executive directors namely Mr. Chan How Chung, Victor and Mr. Boo Chun Lon and three independent non-executive directors namely Mr. Yuen Wai Ho, Mr. Chow Siu Ngor and Mr. Lee Ka Lun.