



**REDEMPTION OF USD300.0 MILLION OF SENIOR UNSECURED NOTES IN NOMINAL
VALUE ISSUED UNDER A USD5.0 BILLION (OR ITS EQUIVALENT IN OTHER CURRENCIES)
EURO MEDIUM TERM NOTE PROGRAMME (“EMTN PROGRAMME”) BY RHB BANK
BERHAD (“RHB BANK”)**

RHB Bank is pleased to announce that it had, on 20 February 2024, fully redeemed its existing USD300.0 million senior unsecured notes (ISIN: XS1952578505) (the “Senior Notes”) in nominal value issued under its USD5.0 billion EMTN Programme. The Senior Notes were issued on 19 February 2019 and will be delisted from the Singapore Exchange Securities Trading Limited and Labuan International Financial Exchange Inc. accordingly.