LERENO BIO-CHEM LTD.

Company Registration No.: 197401961C
(Incorporated in the Republic of Singapore)

RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 19 JULY 2017

The Board of Directors (the "Board") of Lereno Bio-Chem Ltd. (the "Company") wishes to announce that pursuant to Rule 704(15) of the Section B: Rules of Catalist of the SGX-ST Listing Manual, all resolutions relating to matters as set out in the Notice of Annual General Meeting dated 4 July 2017 were duly passed by way of poll at the Annual General Meeting held on Wednesday, 19 July 2017. The votes cast (including proxy forms received) are set out below:

Resolution number and details	For		Against		Total No. of Valid Votes Cast
	Number of shares	Percentage %	Number of Shares	Percentage %	
Ordinary Business					
Ordinary Resolution 1 Adoption of the Directors' Statement and Audited Financial Statements of the Company for the financial year ended 31 March 2017 and the Auditors' Report thereon	**31,952,783**	**100.0000**	**0**	**0**	**31,952,783**
Ordinary Resolution 2 Re-election of Mr Goh Yeow Tin, a Director retiring pursuant to Regulation 95 of the Company's Constitution	**31,875,631**	**100.0000**	**0**	**0**	**31,875,631**
Ordinary Resolution 3 Re-election of Mr Ong Choon Lui, a Director retiring pursuant to Regulation 95 of the Company's Constitution	**30,878,199**	**100.0000**	**0**	**0**	**30,878,199**
Ordinary Resolution 4 Approval of the Directors' fees of S$57,600 for the financial year ended 31 March 2017	**31,952,663**	**99.9996**	**120**	**0.0004**	**31,952,783**
Ordinary Resolution 5 Re-appointment of Foo Kon Tan LLP as auditors of the Company and to authorise the Directors to fix their remuneration	**31,952,783**	**100.0000**	**0**	**0**	**31,952,783**
Special Business					
Ordinary Resolution 6 Authority to issue and allot shares under the Lereno Bio-Chem Ltd Restricted Share Scheme and Lereno Bio-Chem Ltd Performance Share Scheme respectively	**9,442,720**	**99.9987**	**120**	**0.0013**	**9,442,840**
Ordinary Resolution 7 Authority to issue shares pursuant to Section 161 of the Companies Act, Chapter 50	**31,942,903**	**99.9691**	**9,880**	**0.0309**	**31,952,783**

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Notes:

1) Shareholders who are eligible to participate in the Lereno Bio-Chem Ltd Restricted Share Scheme ("LBC RSS") and Lereno Bio-Chem Ltd Performance Share Scheme ("LBC PSS") had abstained from voting on Ordinary Resolution 6. The aggregate number of shares from such shareholders that fall under the abstention are 22,509,943 shares.

2) Mr Goh Yeow Tin will, upon his re-election as a Director of the Company, remains as Chairman of Nominating Committee and a member of the Audit Committee and Remuneration Committee. He is considered an Independent Director pursuant to Rule 704(7) of the Rules of Catalist of the SGX-ST.

3) Associates Corporate Services Pte. Ltd. was appointed as the Company's Independent Scrutineer for the Annual General Meeting.

By Order of the Board of Directors
LERENO BIO-CHEM LTD.

Ong Puay Koon
Managing Director and Chief Executive Officer
19 July 2017

This announcement has been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST"). The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is:-

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