

SCORPIO EAST HOLDINGS LTD.
(Company Registration Number 200415164G)
(Incorporated in the Republic of Singapore)

**PROPOSED ACQUISITION OF THE ENTIRE ISSUED AND PAID-UP SHARE CAPITAL OF
KOP PROPERTIES PTE. LTD. – AMENDMENTS TO COVER PAGE OF CIRCULAR**

Unless otherwise defined herein, all capitalised terms used in this announcement shall have the same meaning as defined in the circular to shareholders of the Company dated 31 March 2014 (“Circular”) and lodged on 31 March 2014 with the Singapore Exchange Securities Trading Limited (“SGX-ST”), acting as an agent on behalf of the Monetary Authority of Singapore (“Authority”).

1. AMENDMENTS TO CIRCULAR

The board of directors (the “Board”) of the Company wishes to announce that the following statement on the cover page of the Circular has been revised as follows (with the insertion of the words in bold and underlined below):

*“The lodgement of this Circular with the SGX-ST **acting as an agent on behalf of the Authority** or the Authority does not imply that the Securities and Future Act, or any other legal or regulatory requirements, or requirements under SGX-ST’s listing rules, have been complied with.”*

A copy of the revised Circular is available on the website of the SGX-ST at www.sgx.com.

2. RESPONSIBILITY STATEMENT

The directors of the Company (including any director of the Company who may have delegated detailed supervision of the preparation of this announcement) collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm after making all reasonable enquiries, that to the best of their knowledge and belief, the facts stated and opinions expressed herein are fair and accurate in all material respects as at the date hereof, and that there are no material facts the omission of which would make this announcement misleading.

Where information in this announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the directors of the Company, as the case may be, has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

BY ORDER OF THE BOARD

Ko Chuan Aun
Executive Director and Chief Executive Officer
1 April 2014

This announcement has been reviewed by the Company’s sponsor, SAC Capital Private Limited, for compliance with the relevant rules of the SGX-ST. The Company’s Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Ong Hwee Li (Telephone: 65-6221 5590) at 1 Robinson Road #21-02 AIA Tower Singapore 048542.