



Vanessa Rees
Group Company Secretary

Leighton Holdings Limited
ABN 57 004 482 982

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8 May 2014

Singapore Exchange (SGX)
2 Shenton Way
#19-00 SGX Centre 1
Singapore 068804

RE: Settlement of Leighton shares under HOCHTIEF Offer

Please find attached a copy of a media release to be issued by Leighton Holdings Limited, parent company of Leighton Finance (USA) Pty Ltd.

Yours faithfully
LEIGHTON HOLDINGS LIMITED

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Group Company Secretary



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ASX Market Announcements
Australian Securities Exchange Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

Re: Settlement of Leighton shares under HOCHTIEF Offer

Leighton Holdings Limited (Leighton) notes that any shares in Leighton acquired on ASX from close of trading Tuesday 6 May 2014 on normal T+3 settlement terms will not settle before 7.00pm (AEST) on 9 May 2014, being the close of HOCHTIEF Australia Holdings Limited's (HOCHTIEF) proportional takeover offer (Offer).

In accordance with the terms of the Offer, and as set out in the Target's Statement dated 10 April 2014, we understand that a shareholder's Controlling Participant will not be able to initiate acceptance of the Offer through CHESS in respect of those shares before the close of the Offer and HOCHTIEF will not be able to process an acceptance form in relation to those shares.

A shareholder's Controlling Participant should be able to accept the Offer through CHESS in respect of shares acquired on settlement terms that settle before the close of the Offer.

Yours faithfully
LEIGHTON HOLDINGS LIMITED

VANESSA REES
Group Company Secretary