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## ANNOUNCEMENT

## INTEREST PAYMENT RELATING TO US\$200,000,000 FLOATING RATE NOTES DUE 2020 ISSUED UNDER KEPPEL GMTN PTE. LTD.'S US\$2,000,000,000 EURO MEDIUM TERM NOTE PROGRAMME GUARANTEED BY KEPPEL CORPORATION LIMITED

Pursuant to Rule 324(2) of the Singapore Exchange Securities Trading Limited Listing Manual, Keppel Corporation Limited (the "Company") wishes to announce the following interest payment in respect of the US\$200,000,000 in principal amount of Floating Rate Notes Due 2020 (the "Notes") issued by its wholly-owned subsidiary, Keppel GMTN Pte. Ltd., under its US\$2,000,000,000 Euro Medium Term Note Programme established on 31 January 2013 unconditionally and irrevocably guaranteed by the Company:

Principal Amount of Notes : US\$200,000,000

Interest Period : From 5 July 2017 to 5 October 2017 (both days

inclusive)

Interest Amount : US\$ 1,131.87 for the coupon amount of each Note

having a principal sum of US\$200,000

Payment Date : 6 October 2017

Paying Agent : The Hongkong and Shanghai Banking Corporation

Limited

Level 30, HSBC Main Building 1 Queen's Road Central

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Hong Kong

By Order of the Board

Caroline Chang / Leon Ng Company Secretaries

6 October 2017