



Y-VENTURES
FIND YOUR EDGE

(Incorporated in the Republic of Singapore)
(Company Registration Number: 201300274R)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 246,854,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY

- **ALLOTMENT, ISSUE AND LISTING OF RIGHTS SHARES**

Unless otherwise defined or the context otherwise requires, all capitalised terms used herein bear the same meanings as in the Announcements and the Offer Information Statement (as defined below).

1. INTRODUCTION

The Board of Directors (the “**Board**” or “**Directors**”) of Y Ventures Group Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcements dated 28 May 2024, 6 August 2024, 30 August 2024, 2 September 2024, 10 September 2024, 13 September 2024 and 2 October 2024 (the “**Announcements**”) as well as the offer information statement dated 10 September 2024 (the “**Offer Information Statement**”) relating to the Rights Issue undertaken by the Company.

2. ALLOTMENT, ISSUE AND LISTING OF THE RIGHTS SHARES

The Board wishes to announce that 246,854,000 Rights Shares have been allotted and issued on 3 October 2024 pursuant to the Rights Issue. Following the allotment and issuance of the 246,854,000 Right Shares, the total number of issued Shares has increased from 246,854,000 Shares to 493,708,000 Shares as at the date of this announcement.

The Rights Shares will, upon allotment and issuance, rank pari passu in all respects with the then existing Shares, except that they will not rank for any dividends, rights, allotments or other distributions, the record date for which falls before the date of allotment and issuance of the Rights Shares.

The Rights Shares will be listed, quoted and traded on the Catalist of the SGX-ST with effect from 9.00 a.m. on 7 October 2024.

By Order of the Board

Low Yik Sen
Executive Chairman

3 October 2024

*The announcement has been reviewed by the Company’s sponsor, RHT Capital Pte. Ltd. (the “**Sponsor**”). It has been not been examined or approved by the Singapore Exchange Securities Trading Limited (the “**Exchange**”) and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

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