

1. The Notes will be listed and quoted in the Bonds Market with effect from 9.00 a.m., Monday, 24 March 2014.

2. The short name and abbreviated name of the Notes are "Ezra n4.75%160321 S" and "EZRAN16" respectively. The ISIN Code is SG6PC1000008.

The letter "S" denotes that trading of the Notes is restricted to the persons specified in Sections 274 and 275 of the Securities and Futures Act 2001 (the "SFA").

3. The Notes will be quoted and traded in Singapore Dollars. The Notes will be in denominations of S\$250,000 and will be traded in a minimum board lot size of S\$250,000.

4. The issue date of the Notes is 21 March 2014.

5. The name and address of the Principal Paying Agent is as follows: -

The Hongkong and Shanghai Banking Corporation Limited, Singapore Branch  
20 Pasir Panjang Road (East Lobby)  
#12-21 Mapletree Business City  
Singapore 117439

6. The Lead Managers/Bookrunners of the Notes is Oversea-Chinese Banking Corporation Limited.

7. Please refer to the Issuer's offering documents for complete details before trading.