

SWEE HONG LIMITED

(Company Registration No. 198001852R)
(Incorporated in the Republic of Singapore)

EMPHASIS OF MATTER BY AUDITORS ON FINANCIAL STATEMENTS

Pursuant to Rule 704(5) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the Board of Directors (the “**Board**”) of Swee Hong Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce that the independent external auditors of the Company, Nexia TS Public Accounting Corporation (the “**Auditors**”), have, in their Independent Auditors' report dated 10 October 2014 (“**Independent Auditors' Report**”), included an emphasis of matter on the financial statements of the Group for the financial year ended 30 June 2014 (“**FY2014**”). The opinion of the Auditors, however, remained unqualified.

A copy of the Independent Auditors' Report together with the extract of the relevant note to the Financial Statements are attached hereto for information.

Shareholders of the Company are advised to read the financial statements of the Group for FY2014, which will be despatched to them shortly.

BY ORDER OF THE BOARD

ONG HOCK LEONG
Managing Director

10 October 2014