

SGX ANNOUNCEMENT

MISCELLANEOUS – POTENTIAL ACQUISITION OF A RETAIL MALL IN PENANG, MALAYSIA

The Board of Directors (“**Board**”) of International Healthway Corporation Limited (“the Company”) wishes to announce that it is currently in discussions with a prospective vendor for a potential acquisition of a retail mall in Penang Malaysia (“**Potential Acquisition**”). However, the Board has yet to finalise any decision on the Potential Acquisition and no definitive agreement has been entered into. There is also no assurance that any definitive agreement will be entered into. In the event that there are any material developments, the Board will make the necessary disclosures by way of announcements on SGXNET accordingly.

Shareholders and other investors are reminded to exercise caution when dealing with the Company’s securities. In the event that Shareholders and other investors are in doubt when dealing in the Company’s securities, they should consult their stockbrokers, bank managers, solicitors, accountants and other professional advisers.

BY ORDER OF THE BOARD

Jong Hee Sen

Executive Chairman and Group President

28 January 2015

International Healthway Corporation Limited (the "Company") was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "SGX-ST") on 8 July 2013. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor").

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.