

HEALTHWAY MEDICAL CORPORATION LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 200708625C)

RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 28 SEPTEMBER 2023

Results of the Extraordinary General Meeting

The Board of Directors (the “**Board**”) of Healthway Medical Corporation Limited (the “**Company**”) is pleased to announce that at the Extraordinary General Meeting of the Company held on 28 September 2023 at 1 p.m. at Hilton Singapore Orchard, 333 Orchard Road, Singapore, 238867, Grand Ballroom (the “**EGM**”), all resolutions relating to matters set out in the Notice of EGM dated 5 September 2023 were duly passed by way of poll.

Unless otherwise defined, capitalised terms used herein shall have the same meanings as given to them in the circular dated 5 September 2023 issued by the Company to its shareholders (the “**Circular**”).

The results of the poll on each of the resolution put to vote are set out below:

(a) Details of all valid votes cast at the EGM are as follows:

Resolution and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of Shares	As a percentage of total number of votes for and against the resolution (%)	Number of Shares	As a percentage of total number of votes for and against the resolution (%)
Delisting Resolution Approval for the voluntary delisting of the Company pursuant to Catalist Rules 1307 and 1308	1,666,645,264	1,657,822,323	99.47	8,822,941	0.53
Constitution Amendment Resolution¹ Approval for the amendment of the Company's constitution to incorporate the Proposed Constitution Amendments	1,662,749,864	1,657,605,323	99.69	5,144,541	0.31

* All percentages rounded to 2 decimal places.

¹ The Proposed Constitution Amendments are subject to the approval of the Voting Shareholders by way of a special resolution at the EGM.

- (b) Details of parties who are required to, or will, abstain from voting on any resolutions in the EGM, including the number of shares held and the individual resolutions tabled at the EGM on which they are required to abstain from voting, are as follows:

The Offeror and parties acting in concert with the Offeror in connection with the Exit Offer (the “**Offeror Concert Party Group**”) below are required to abstain from voting on the Delisting Resolution. As the Constitution Amendment Resolution is proposed in the context of the Delisting, the Offeror Concert Party Group will abstain from voting on the Constitution Amendment Resolution (together with the Delisting Resolution, the “**Proposed Offeree Resolutions**”).

Resolution and details	Shareholder who are part of the Offeror Concert Party Group and are required to abstain from voting	Number of ordinary shares in the share capital of the Company held by the shareholder
Delisting Resolution Approval for the voluntary delisting of the Company pursuant to Catalist Rules 1307 and 1308	Gentle Care Pte. Ltd. Continental Equity Inc. Abram Melkyzedeck Suhardiman Chen Yi Chung	1,594,776,083
Constitution Amendment Resolution Approval for the amendment of the Company’s constitution to incorporate the Proposed Constitution Amendments		253,865,182 68,918,900 800,000

- (c) Name of firm and/or person appointed as scrutineer:

Reliance 3P Advisory Pte. Ltd. was appointed as the scrutineer for the EGM.

Events to follow after passing of Proposed Offeree Resolutions

As the Proposed Offeree Resolutions have been passed at the EGM and the Minimum Acceptance Condition has been satisfied as at 6.00 p.m. (Singapore time) on 27 September 2023, the Exit Offer has become unconditional in all respects as at the date of this Announcement.

The Delisting will be conditional upon the SGX-ST Approval. The Company will, through its Sponsor, submit an application in respect of the Delisting to the SGX-ST in due course.

Shareholders should note that approving the Proposed Offeree Resolutions at the EGM does not automatically mean that you have accepted the Exit Offer and acceptances of the Exit Offer should be tendered by the close of the Exit Offer. The Exit Offer will remain open until 5:30 p.m. (Singapore time) on 12 October 2023, or such later time(s) and date(s) as may be announced from time to time by or on behalf of the Offeror.

Responsibility Statement

The Directors of the Company (including any who may have delegated supervision of this Announcement) have taken all reasonable care to ensure the facts stated and all opinions expressed herein (other than those relating to the Delisting Proposal and the Exit Offer, OUEH, the Offeror and persons acting in concert with it, including the Relevant Persons, each as defined in the Circular) are fair and accurate, and where appropriate, no material

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facts have been omitted, the omission of which would make any statement in this Announcement misleading and they hereby collectively and individually accept full responsibility.

Where information in this Announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this Announcement in its proper form and context.

BY ORDER OF THE BOARD

Chew Pei Tsing
Company Secretary

28 September 2023

This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

The contact person for the Sponsor is Ms. Foo Jien Jieng, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, sponsorship@ppcf.com.sg.