



golden energy and resources

GOLDEN ENERGY AND RESOURCES LIMITED

(Company Registration No. 199508589E)

(Incorporated in the Republic of Singapore)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting (“EGM”) of Golden Energy and Resources Limited (the “**Company**”) will be held at STI Auditorium, 168 Robinson Road, Level 9, Capital Tower, Singapore 068912 on 21 August 2017 at 3.00 p.m. for the purpose of considering and, if thought fit, passing with or without modifications, the following Ordinary Resolution:

Proposed amendments to the Coal Sales Agreement

That:

- (a) approval be and is hereby given for the proposed amendments to the Coal Sales Agreement, and the entry by PT Golden Energy Mines Tbk (“**GEMS**”) into the amendment agreement to the Coal Sales Agreement, as set out in the Circular to Shareholders dated 4 August 2017; and
- (b) the Directors be and are hereby authorised to complete and do all such acts and things (including, without limitation, executing all such documents as may be required) as they may consider expedient or necessary or in the interests of the Company to give effect to the amendment agreement to the Coal Sales Agreement and/or this Ordinary Resolution.

[See Explanatory Note 5]

By Order of the Board

Pauline Lee

Company Secretary

Singapore, 4 August 2017

Notes:

1. (a) A member who is not a relevant intermediary, is entitled to appoint not more than two proxies to attend and vote at the EGM.
- (b) A member who is a relevant intermediary, is entitled to appoint more than two proxies to attend and vote at the EGM, but each proxy must be appointed to exercise the rights attached to a different Share or Shares held by such member.

“**relevant intermediary**” has the meaning ascribed to it in Section 181 of the Companies Act, Cap. 50.

2. A proxy need not be a member of the Company.
3. The Ordinary Resolution to be put to the vote of members at the EGM (and at any adjournment thereof) will be voted on by way of a poll.
4. The instrument appointing a proxy or proxies must be deposited at the registered office of the Company at 20 Cecil Street, #05-05, GSH Plaza, Singapore 049705 not less than seventy-two (72) hours before the time appointed for the EGM.
5. The Ordinary Resolution is to approve the proposed amendments to the Coal Sales Agreement and to empower the Directors to do all acts necessary to give effect to the amendment agreement to the Coal Sales Agreement. Please refer to the Circular to Shareholders dated 4 August 2017 for further details on the proposed amendments to the Coal Sales Agreement.
6. **Personal data privacy:** By submitting an instrument appointing a proxy(ies) and/or representative(s) to attend, speak and vote at the EGM and/or any adjournment thereof, a member of the Company (i) consents to the collection, use and disclosure of the member's personal data by the Company (or its agents) for the purpose of the processing and administration by the Company (or its agents) of proxies and representatives appointed for the EGM (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the EGM (including any adjournment thereof), and in order for the Company (or its agents) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the “**Purposes**”), (ii) warrants that where the member discloses the personal data of the member's proxy(ies) and/or representative(s) to the Company (or its agents), the member has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, and (iii) agrees that the member will indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the member's breach of warranty.