CLEARBRIDGE HEALTH LIMITED

(Company Registration No.: 201001436C) (Incorporated in the Republic of Singapore)

PROPOSED PLACEMENT OF 80,450,200 NEW ORDINARY SHARES (THE "<u>PLACEMENT</u> <u>SHARES</u>") IN THE CAPITAL OF CLEARBRIDGE HEALTH LIMITED (THE "<u>PLACEMENT</u>") - COMPLETION

All capitalised terms used in this announcement shall have the same meanings ascribed to them in the Company's announcements dated 29 July 2019 and 15 August 2019 in relation to the Placement ("Announcements").

Further to the Announcements, the Board wishes to announce that the Company had, on 19 August 2019, allotted and issued 80,450,200 Placement Shares to the Subscribers. Accordingly, Completion has taken place today.

Following the allotment and issuance of the Placement Shares, the issued and paid-up share capital of the Company has increased from 494,120,702 Shares to 574,570,902 Shares.

The Placement Shares will be listed and quoted on the Catalist Board of the Singapore Exchange Securities Trading Limited and trading of the Placement Shares will commence from 9.00 a.m. on or about 21 August 2019.

BY ORDER OF THE BOARD

Yee Pinh Jeremy Executive Director and Chief Executive Officer

19 August 2019

This announcement has been prepared by the Company and has been reviewed by the Company's sponsor, United Overseas Bank Limited (the "**Sponsor**"), for compliance with Rules 226(2)(b) and 753(2) of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist. This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Mr Chia Beng Kwan, Senior Director, Equity Capital Markets, who can be contacted at 80 Raffles Place, #03-03 UOB Plaza 1, Singapore 048624, telephone: +65 6533 9898.