

AA GROUP HOLDINGS LTD.
(Incorporated in the Republic of Singapore)
(Company Registration No: 200412064D)

**COMPLETION OF DISPOSAL OF THE ENTIRE ISSUED AND PAID-UP SHARE CAPITAL OF
TOKO CONSTRUCTION PTE. LTD. ("TOKO CONSTRUCTION")**

The Board of Directors (the "**Board**" or "**Directors**") of AA Group Holdings Ltd. (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the announcement made on 19 May 2017 and 26 December 2017 (the "**Previous Announcements**") and is pleased to announce that the Company has completed the disposal of the entire issued and paid-up share capital of Toko Construction under the conditional Sale and Purchase of Shares Agreement with the Purchaser (the "**Proposed Disposal**").

All capitalised terms used in this announcement shall have the same meanings ascribed to them in the Previous Announcements.

The Company wishes to update that the Proposed Disposal was completed on 21 February 2018 and Toko Construction ceased to be a subsidiary of the Company.

By order of the Board

AA Group Holdings Ltd.
Yau Woon Foong
Executive Director
21 February 2018

This announcement has been prepared by the Company and its contents have been reviewed by the company's Sponsor, Stamford Corporate Services Pte Ltd, for compliance with the relevant rules of the SGX-ST. The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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