

Huachen Energy Co., Ltd.

Supplementary Information on Use of Proceeds

We previously announced that we intended to use the proceeds received from the issuance of the 6.625% senior notes due 2020 to invest in nuclear power projects overseas and for general corporate purposes. We now specify that such proceeds will be used (i) to invest in nuclear power projects overseas and other overseas projects by us and our subsidiaries, (ii) as initial investment into the relevant domestic power projects, (iii) to repay our and our subsidiaries' mature debts, and (iv) for other general purposes.

The aforementioned use of proceeds is in strict compliance with the NDRC regulations as it relates to the registration of foreign debts, and does not violate the relevant national policies and regulations.

It is so announced.

Huachen Energy Co., Ltd.

July 24, 2017

华晨电力股份公司募集资金用途情况补充公告

华晨电力 2020 年到期 6.625%票息高级债券对外披露的募集资金初步使用用途为投资境外核电项目以及一般企业用途。公司现将本次债券发行募集资金使用用途具体明确为：募集资金用于本公司及子公司境外核电项目以及其他海外项目投资、境内电力相关项目资本金投入以及偿还本公司和子公司到期债务等一般用途。

本公司上述募集资金使用方向严格遵守国家发改委外债备案相关批复用途，不存在违反国家相关政策及规定的行为。

特此公告。

华晨电力股份公司

2017 年 7 月 24 日