



SYSMA HOLDINGS LIMITED

Company Registration No: 201207614H
(Incorporated in the Republic of Singapore on 28 March 2012)
2 Balestier Road, #03-669, Balestier Hill Shopping Centre, Singapore 320002
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PROPOSED PLACEMENT OF 23,500,000 NEW ORDINARY SHARES - Allotment and Issue of Placement Shares

Unless otherwise defined, capitalised terms herein shall bear the same meaning ascribed to them under the Company's announcement dated 9 April 2014.

Further to the announcements of the Company dated 9, 11 and 17 April 2014, the Board of Directors of the Company wishes to announce that, pursuant to the terms of the Share Lending Agreement, the Company has, on 17 April 2014, returned the Loan to the Lender by allotting and issuing 23,500,000 Placement Shares to the Lender, so that the Lender maintains its original number of Shares in the Company prior to the Proposed Placement.

Following the allotment and issue of the Placement Shares, the issued and paid up capital of the Company has increased to 261,000,000 Shares.

The Placement Shares will be listed and quoted on Catalist by 23 April 2014.

BY ORDER OF THE BOARD

Sin Soon Teng
Executive Chairman and Chief Executive Officer

17 April 2014

This Announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch (the "Sponsor") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"), this being the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this Announcement.

This Announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGXST assume no responsibility for the contents of this Announcement, including the correctness of any of the statements or opinions made or reports contained in this Announcement.

The contact person for the Sponsor is Mr Tony Toh, Director, Corporate Finance. The contact particulars are 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, telephone (65) 6337-5115.