

LANTROVISION (S) LTD
(Incorporated in the Republic of Singapore)
(Company Registration Number: 199203374R)

EFFECTIVE DATE OF SCHEME

1. Introduction

The Board of Directors (the "**Board**" or "**Directors**") of Lantrovision (S) Ltd (the "**Company**") refers to:

- (a) the scheme document ("**Scheme Document**") despatched on 18 April 2016 to shareholders of the Company ("**Shareholders**") in relation to the proposed acquisition by MIRAIT Singapore Pte. Ltd. (the "**Offeror**") of all the issued and paid-up ordinary shares in the capital of the Company (the "**Shares**") by way of a scheme of arrangement (the "**Scheme**") in accordance with Section 210 of the Companies Act, Chapter 50 of Singapore (the "**Companies Act**") and the Singapore Code on Takeovers and Mergers (the "**Code**"); and
- (b) the announcement dated 6 June 2016 released by the Company in relation to the Court sanction of the Scheme and the last day of trading of the Shares.

Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Scheme Document.

2. Effective Date of Scheme

The Company wishes to announce that a copy of the Court Order has been lodged with ACRA on 13 June 2016. The Scheme has therefore become effective and binding in accordance with its terms on 13 June 2016.

3. Key Events and Dates

Shareholders should note the following events and dates:

Expected date for the payment of the Scheme : 15 June 2016
Consideration

Expected date for the delisting of the Shares : After payment of the Scheme
Consideration

The above dates are indicative only and may be subject to change. Please refer to future announcement(s) by the Company and/or the SGX-ST for the exact dates of these events.

4. Directors' Responsibility Statement

The Directors of the Company (including those who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate and that there are no material facts not contained in this announcement, the omission of which would make any statement in

this announcement misleading, and they jointly and severally accept full responsibility accordingly. Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the Directors of the Company has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, accurately reflected or reproduced in this announcement.

By Order of the Board
LANTROVISION (S) LTD

Lim Lee Choo
Company Secretary
13 June 2016