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HAITONG INTERNATIONAL SECURITIES GROUP LIMITED

海通國際證券集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 665)

ANNOUNCEMENT

INTERIM DIVIDEND FOR THE 6 MONTHS ENDED 30 JUNE 2018 AND SCRIP DIVIDEND IN RELATION THERETO

CALCULATION OF MARKET VALUE AND BASIS OF ALLOTMENT

Haitong International Securities Group Limited (the “**Company**”) announced on 24 August 2018 that the board of directors (the “**Board**”) of the Company declared an interim dividend of HK7.6 cents per share of nominal value of HK\$0.10 each in the share capital of the Company (the “**Share(s)**”) for the 6 months ended 30 June 2018 (the “**Interim Dividend**”) to the shareholders of the Company (the “**Shareholders**”) whose names appeared on the register of members of the Company on Wednesday, 12 September 2018 (the “**Record Date**”). Shareholders may elect to receive the Interim Dividend in cash, or in the form of fully paid new Shares (the “**New Share(s)**”) in lieu of cash, or partly in cash and partly in the form of New Shares.

For the purpose of calculating the number of New Shares to be allotted in relation to the Interim Dividend, the market value of a New Share would be equal to 97% of the average closing price per Share as quoted on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) for the 5 consecutive trading days immediately after the ex-dividend date, i.e. from Friday, 7 September 2018 to Thursday, 13 September 2018 (both dates inclusive) (rounded down to 4 decimal places). It is now determined that the said average closing price is HK\$2.584. Accordingly, the number of New Shares which the Shareholders could receive in respect of the existing Shares registered in their names as at the Record Date (for which the election to receive New Shares is made) will be as follows:

$$\begin{array}{lcl} \text{Number of} & & \text{Number of Shares held on} \\ \text{New Shares} & = & \text{the Record Date for which} \\ \text{to be received} & & \text{New Shares are elected} \end{array} \quad \times \quad \frac{\text{HK7.6 cents (Interim Dividend per Share)}}{\text{HK\$2.584} \times 97 / 100}$$

The number of New Shares to be issued to each Shareholder will be rounded down to the nearest whole number. Fractional entitlements to the New Shares will be disregarded and the benefit thereof will accrue to the Company.

A circular setting out the details of the Interim Dividend (the “**Circular**”) will be despatched to the Shareholders on or about Wednesday, 26 September 2018, together with a form of election in relation thereto (the “**Form of Election**”).

Shareholder(s) who wish to elect to receive the New Share(s) wholly or partly in lieu of cash must complete the Form(s) of Election in accordance with the instructions printed thereon and return them to Tricor Investor Services Limited, the branch share registrar and transfer office of the Company in Hong Kong (the “**Branch Share Registrar**”), no later than 4:30 p.m. on Thursday, 11 October 2018 (or such other date appearing in the Form of Election).

Shareholder(s) who wish to receive the Interim Dividend wholly in cash should not complete the Form(s) of Election.

No Form of Election will be sent to Shareholder who has made earlier a permanent election to receive New Shares in lieu of cash. Any such Shareholder wishing to change his/her/its existing permanent election for New Shares and to elect to receive cash this time, please write to Branch Share Registrar for such intention on or before Thursday, 4 October 2018.

Application will be made to the Stock Exchange for the granting of the listing of, and permission to deal in, the New Shares to be allotted and issued in relation to the Interim Dividend. Subject to such approval being granted, the first day of dealings in the New Shares is expected to be on or about Thursday, 25 October 2018.

It is expected that the share certificates for the New Shares (which, when issued, will rank pari passu in all respects with the other existing Shares then in issue except that they will not be entitled to the Interim Dividend) and/or cash dividend warrants for payment of the Interim Dividend will be sent by ordinary mail to the Shareholders at the risk of those entitled thereto on or about Wednesday, 24 October 2018.

By order of the Board
Haitong International Securities Group Limited
LO Wai Ho
Company Secretary

Hong Kong, 13 September 2018

As at the date of this announcement, the Board comprises Mr. QU Qiuping (Chairman), Mr. LIN Yong (Deputy Chairman and Chief Executive Officer), Mr. LI Jianguo (Deputy Chairman), Mr. POON Mo Yiu, Mr. SUN Jianfeng, Mr. SUN Tong, Mr. CHENG Chi Ming Brian*, Ms. WANG Meijuan*, Mr. ZHANG Xinjun*, Mr. William CHAN*, Mr. TSUI Hing Chuen William**, Mr. LAU Wai Piu**, Mr. WEI Kuo-chiang**, Mr. WAN Kam To** and Ms. LIU Yan**.*

* *Non-executive directors*

** *Independent Non-executive directors*