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01 May 2017

Singapore Exchange (SGX)
2 Shenton Way
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RE: CIMIC'S LEIGHTON ASIA AWARDED A\$436M BUILDING CONTRACT

Please find attached a copy of a media release issued by CIMIC Group Limited, parent company of CIMIC Finance (USA) Pty Ltd.

Yours faithfully
CIMIC GROUP LIMITED

LOUISE GRIFFITHS
Company Secretary

1 MAY 2017**CIMIC'S LEIGHTON ASIA AWARDED A\$436M BUILDING CONTRACT**

CIMIC Group company, Leighton Asia, has been selected by the Government of the Hong Kong Special Administrative Region to construct the East Kowloon Cultural Centre.

Revenue to Leighton Asia, which is part of CIMIC Group construction company CPB Contractors, is approximately A\$436 million¹.

CIMIC Group Chief Executive Officer Adolfo Valderas said: "CIMIC Group and Leighton Asia are pleased to contribute our engineering expertise and innovative building solutions to help reinvigorate the eastern Kowloon region and provide significant socioeconomic benefits for its people and communities."

CPB Contractors and Leighton Asia Managing Director Román Garrido said: "Leighton Asia has built a strong working relationship with the Hong Kong Government and it is our privilege to provide our local experience and international expertise to ensure successful project delivery."

Works include construction of a three-storey building, three studios with the capacity of between 120 and 250 seats, a 1,200-capacity auditorium, 550-seat theatre and under stage area, semi-basement areas for plant rooms, and other ancillary facilities. The project will also house a large rehearsal room, two connectable rehearsal rooms, a restaurant, box office, cloak room and enquiry counter.

Construction is scheduled to commence in May 2017 and be completed in 2020.

ENDS

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CIMIC Group Limited (ASX: CIM) is one of the world's leading international contractors and the world's largest contract miner. CIMIC Group has operations that have been in existence since 1899, was listed on the Australian Securities Exchange in 1962 and has its head office in Sydney, Australia. CIMIC provides construction, mining, mineral processing, engineering, concessions, and operation and maintenance services to the infrastructure, resources and property markets. It operates in more than 20 countries throughout the Asia Pacific, the Middle East, North and South America and Sub-Saharan Africa and, as at 31 March 2017, employed approximately 51,300 people directly and through its investments.

¹ Using the exchange rate of A\$1=HK\$6