

Sumitomo Mitsui Banking Corporation

Redemption of Senior Bonds

TOKYO, January 13, 2017 --- Sumitomo Mitsui Banking Corporation (SMBC, President: Takeshi Kunibe) announces that it redeemed all of the outstanding Senior Bonds set out below on January 12, 2017. The interest thereon will cease to accrue on and after January 12, 2017.

1. Summary of Senior Bonds Redeemed

Issuer	Sumitomo Mitsui Banking Corporation
Type of Security	U.S. dollar denominated Senior Unsecured Bonds
Maturity	5 years (Bullet)
Total Issue Amount	USD 500,000,000
Issue Price	99.856% of the principal amount
Coupon	2.65%
Issue Date	January 12, 2012
Redemption Amount	USD 500,000,000
Listing	Singapore Exchange Securities Trading Limited

2. Redemption Date

January 12, 2017