



UPDATE ON INFORMAL CREDITORS' MEETING

The Board of Directors ("**Board**") of International Healthway Corporation Limited ("**Company**") refers to the Company's announcements dated 27 February 2017 and 22 February 2017 as well as the advertisement placed by the Company in the Business Times on 2 March 2017 regarding the informal meeting of the Company's creditors ("**Creditors' Meeting**").

The Board wishes to announce that the Creditors' Meeting will be held on 10 March 2017 at 2.30 p.m. at Conference Room 1, TKP Conference Centre Raffles Place, 55 Market Street, #03-01, Singapore 048941, instead of the original venue at 9 Battery Road. The Board regrets any inconvenience caused to the Company's creditors as a result of the change in venue of the Creditors' Meeting.

The Board further wishes to advise noteholders of the Company's Multicurrency Medium Term Note programme ("**MTN Programme**") and/or the Company's creditors who wish to attend the Creditors' Meeting that they will be required to produce evidence of their ownership, interests and/or claims before they will be permitted to join the Creditors' Meeting. In this regard, interested attendees are advised to take note of the following:

- (a) End beneficial owners of the notes issued under the MTN Programme whose notes are registered in the name of and/or have been deposited with depository agents, nominee accounts and/or private banks, are advised to write to these parties to obtain written confirmation of their end beneficial ownership of the notes;
- (b) Creditors should bring along copies of the relevant documents relating to their claims against the Company, including but not limited to agreements with the Company and/or invoices rendered for services or goods provided to the Company; and
- (c) All interested attendees are requested to bring along their identification cards and/or passport for verification purposes.

The Company will update shareholders via SGXNET on any further developments in the Company's affairs as and when appropriate. Shareholders and potential investors should exercise caution when trading in the shares of the Company.

By Order of the Board

Tay Eng Kiat Jackson
Director
7 March 2017

*This announcement has been prepared by the Company and its contents have been reviewed by PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"), for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms Gillian Goh, Head of Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.