QT VASCULAR LTD.
(Company Registration No. 201305911K)
(Incorporated in Singapore)
("**Company**")

CAPITAL COMMITMENT AGREEMENT
– RECEIPT OF LISTING AND QUOTATION NOTICE

Reference is made to the Company's announcement of 21 March 2017 in relation to *inter alia*, the capital commitment agreement ("**Agreement**") entered into with GEM Global Yield Fund LLC SCS ("**GEM Global**") and GEM Investments America, LLC, an associated company of GEM Global on 20 March 2017.

Unless otherwise defined, all capitalised terms used herein shall have the meanings ascribed in the aforesaid announcement.

The Board wishes to announce that the Company has on 2 May 2017 received a listing and quotation notice from SGX-ST ("**L&Q Notice**") in respect of the issue of up to a maximum of 178 million new ordinary Shares ("**Drawdown Shares**") and the issue of up to 35 million new ordinary Shares upon the exercise of the warrants ("**Warrant Shares**"), with each warrant having an exercise price of S$0.10 (collectively, the "**New Shares**"). Under the terms of the Agreement, the timing and the aggregate number of Shares that the Company wishes GEM Global to subscribe for are determined by the Company and not by GEM Global.

The L&Q Notice is not an indication of the merits of the Agreement, the New Shares, the Company, its subsidiaries and their securities.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Company's securities. When in doubt, shareholders and potential investors are advised to seek independent advice from their bankers, stockbrokers, solicitors or other professional advisers.

The Company shall make further announcements in relation to, *inter alia*, the entry into the Share Lending Agreement(s) and the issuance of New Shares as and when appropriate.

By Order of the Board
QT VASCULAR LTD.

Eitan Konstantino
Chief Executive Officer
3 May 2017

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. ("**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.
