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Announcement by

GC TREASURY CENTER COMPANY LIMITED

(registered in the Kingdom of Thailand as a private company with limited liability)

Final Results of the Tender Offers

April 24, 2024 — GC Treasury Center Company Limited (the “**Issuer**” or “**we**”), hereby announces the final results of its previously announced three concurrent, but separate, offers to purchase for cash, upon the terms and subject to the conditions set forth in the Tender Offer Memorandum dated April 16, 2024 (the “**Tender Offer Memorandum**”) which is available, subject to registration and eligibility confirmation, on the tender offer website (the “**Tender Offer Website**”): <https://projects.morrowsodali.com/pttgc>, and subject to the offer restrictions referred to in “*Offer and Distribution Restrictions*” in the Tender Offer Memorandum, any and all of (i) the outstanding U.S.\$1,000,000,000 4.40% Senior Unsecured Notes due 2032 (the “**2032 Notes**”); (ii) the outstanding U.S.\$550,000,000 4.30% Senior Unsecured Notes due 2051 (the “**2051 Notes**”); and the outstanding U.S.\$300,000,000 5.20% Senior Unsecured Notes due 2052 (the “**2052 Notes**”), each issued by the Issuer and irrevocably and unconditionally guaranteed by PTT Global Chemical Public Company Limited (the “**Company**”), in each case from each registered holder of Notes (each, a “**Holder**” and, collectively, the “**Holders**”). We refer to the 2032 Notes, 2051 Notes and 2052 Notes collectively as the “**Notes**” and to each as a “**series**” of Notes. Capitalized terms not otherwise defined in this announcement have the same meaning as assigned to them in the Tender Offer Memorandum.

The Issuer’s obligation to complete a Tender Offer with respect to a particular series of Notes was conditioned on the aggregate principal amount of the Notes validly tendered and not validly withdrawn in the Tender Offer, after taking into account Notes of each series accepted for purchase with a higher Acceptance Priority Level, not exceeding U.S.\$700.0 million (the “**Tender Offer Cap**”), subject to the provisions set forth in the Tender Offer Memorandum (the “**Maximum Tender Condition**”). The offers to purchase with respect to each series of Notes are referred to herein as the “**Tender Offers**” and each, a “**Tender Offer**.”

The Issuer hereby waives the Maximum Tender Condition in order to accept the aggregate principal amount tendered in the Tender Offers as set out in the table below.

The Tender Offers expired at 5:00 p.m., New York City time, on April 23, 2024 (the “**Expiration Deadline**”). Because the Maximum Tender Condition has been waived with respect to each Tender Offer, all Notes validly tendered and not validly withdrawn pursuant to the Tender Offers have been accepted for purchase, and will be paid for, by the Issuer. Acceptance of the Notes validly tendered pursuant to the Guaranteed Delivery Procedures, remains subject to the valid delivery at or prior to 5:00 p.m., New York City time, on April 25, 2024 (the “**Guaranteed Delivery Date**”) of such Notes pursuant to the terms and subject to the conditions set forth in the Tender Offer Memorandum.

According to information provided by Morrow Sodali Limited, the Information and Tender Agent for the Tender Offers, the aggregate principal amounts of Notes validly tendered at or prior to the Expiration Deadline and not validly withdrawn, are:

Series of Notes	CUSIP / ISIN / Common Code	Previously Outstanding Principal Amount ⁽¹⁾	Principal Amount Tendered ⁽²⁾	Outstanding Principal Amount ⁽³⁾	Acceptance Priority Level	Fixed Price ⁽⁴⁾
4.40% Senior Unsecured Notes due 2032	Regulation S: 36830DAD3 / US36830DAD30 / 245038593 Rule 144A: 36830BAD7 / US36830BAD73 / 245038399	U.S.\$800,000,000	U.S.\$464,867,000	U.S.\$335,133,000	1 st priority	U.S.\$916.25
4.30% Senior Unsecured Notes due 2051	Regulation S: 36830DAC5 / US36830DAC56 / 232077697 Rule 144A: 36830BAC9 / US36830BAC90 / 231365583	U.S.\$525,163,000	U.S.\$151,632,000	U.S.\$373,531,000	2 nd priority	U.S.\$775.00
5.20% Senior Unsecured Notes due 2052	Regulation S: 36830DAF8 / US36830DAF87 / 245038801 Rule 144A: 36830BAF2 / US36830BAF22 / 245038755	U.S.\$240,000,000	U.S.\$137,020,000	U.S.\$102,980,000	3 rd priority	U.S.\$887.50

⁽¹⁾ As of April 16, 2024.

⁽²⁾ The principal amounts of Notes listed in the table above include the following aggregate principal amounts of Notes that were validly tendered pursuant to the Guaranteed Delivery Procedures, the acceptance of which remains subject to the valid delivery at or prior to the Guaranteed Delivery Date of such Notes, pursuant to the terms and subject to the conditions set forth in the Tender Offer Memorandum: (i) U.S.\$3,495,000 aggregate principal amount of the 2032 Notes, (ii) U.S.\$800,000 aggregate principal amount of the 2051 Notes and (iii) none of the 2052 Notes.

- (3) The principal amounts of Notes remaining outstanding following settlement on the Settlement Date listed in the table above assumes that the Notes tendered pursuant to the Guaranteed Delivery Procedures will be validly tendered at or prior to the Guaranteed Delivery Date and accepted for purchase pursuant to the Tender Offers.
- (4) Per U.S.\$1,000 in principal amount of each series of Notes validly tendered at or prior to the Expiration Deadline or the Guaranteed Delivery Date pursuant to the Guaranteed Delivery Procedures, not validly withdrawn and accepted for purchase.

Settlement

All Notes validly tendered and accepted for purchase by the Issuer will be settled at the Settlement Date or the Guaranteed Delivery Settlement Date, as appropriate, which are expected to be on or about April 26, 2024, unless otherwise extended by the Issuer. On or about the Settlement Date or the Guaranteed Delivery Settlement Date, Holders of Notes which have been validly tendered at or prior to the Expiration Deadline or by the Guaranteed Delivery Date, as appropriate, and accepted for purchase will be paid the applicable (x) Fixed Price plus (y) Accrued Interest. For the avoidance of doubt, interest will cease to accrue on the Settlement Date for all Notes accepted in the Tender Offers.

It is therefore confirmed that all Notes tendered and accepted will be settled on the Settlement Date or the Guaranteed Delivery Settlement Date (and with the relevant Accrued Interest being paid up to but not including the Settlement Date), provided that the conditions to the Tender Offers have been satisfied or waived and subject to the Issuer's right, in its sole discretion, to extend, re-open, amend, waive in whole or in part any condition to, and/or to withdraw or terminate one or more of the Tender Offers, subject to applicable law.

The Issuer will arrange for cancellation of all Notes validly tendered and accepted for purchase following purchase by the Issuer, and any Notes not validly tendered will remain outstanding and accrue interest in accordance with their respective terms.

For additional information, please contact the Dealer Manager or the Information and Tender Agent, whose contact information is provided below.

THE DEALER MANAGER

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THE INFORMATION AND TENDER AGENT

Morrow Sodali Limited

Email: pttgc@investor.morrowsodali.com

Tender Offer Website: <https://projects.morrowsodali.com/pttgc>

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DISCLAIMER

This announcement must be read in conjunction with the Tender Offer Memorandum. This announcement and the Tender Offer Memorandum contain important information which should be read carefully before any decision is made with respect to the Tender Offers. If any Holder is in any doubt as to the contents of the Tender Offer Memorandum or the action it should take, it is recommended to seek its own financial and legal advice, including in respect of any tax consequences, from its broker, bank manager, solicitor, accountant or other independent financial, tax or legal adviser. None of the Issuer, the Dealer Manager or the Information and Tender Agent or any of their respective directors, employees or affiliates has made or will make any assessment of the merits and risks of the Tender Offers or of the impact of the Tender Offers on the interests of Holders either as a class or individuals, and none of them makes any recommendation whether Holders should tender Notes pursuant to the Tender Offers. None of the Issuer, the Dealer Manager or the Information and Tender Agent (or any of their respective directors, officers, employees, agents, advisers or affiliates) is providing Holders with any legal, business, tax, financial, investment, accounting or other advice in this announcement and/or the Tender Offer Memorandum and/or in connection with the Tender Offers. Holders should consult with their own advisers as they consider appropriate to assist them in taking decisions with respect to the Tender Offers, including to determine whether they are legally permitted to tender Notes pursuant to the Tender Offers.

THIS ANNOUNCEMENT DOES NOT CONSTITUTE AN OFFER OR AN INVITATION TO PARTICIPATE IN THE TENDER OFFERS. THE TENDER OFFERS ARE BEING MADE PURSUANT TO A TENDER OFFER MEMORANDUM, A COPY OF WHICH WILL BE DELIVERED TO HOLDERS OF THE NOTES UPON REQUEST AND SUBJECT TO THE DISTRIBUTION RESTRICTIONS, AND WHICH SETS FORTH THE COMPLETE TERMS AND CONDITIONS OF THE TENDER OFFERS. HOLDERS ARE URGED TO READ THE TENDER OFFER MEMORANDUM CAREFULLY BEFORE MAKING ANY DECISION WITH RESPECT TO THEIR NOTES.

NEITHER THIS ANNOUNCEMENT NOR THE TENDER OFFER MEMORANDUM AN OFFER TO BUY OR THE SOLICITATION OF AN OFFER TO SELL NOTES IN ANY JURISDICTION IN WHICH IT IS UNLAWFUL TO DO SO, AND TENDERS OF NOTES FOR PURCHASE PURSUANT TO THE TENDER OFFERS WILL NOT BE ACCEPTED FROM HOLDERS IN ANY CIRCUMSTANCES IN WHICH SUCH OFFER OR SOLICITATION IS UNLAWFUL. IN THOSE JURISDICTIONS WHERE THE SECURITIES, BLUE SKY OR OTHER LAWS REQUIRE AN INVITATION TO TENDER TO BE MADE BY A LICENSED BROKER OR DEALER AND THE DEALER MANAGER OR ITS AFFILIATE IS SUCH A LICENSED BROKER OR DEALER IN SUCH JURISDICTIONS, ANY INVITATION SHALL BE DEEMED TO BE MADE ON BEHALF OF THE TENDER OFFER BY THE DEALER MANAGER OR SUCH AFFILIATE, AS THE CASE MAY BE, AND NO INVITATION IS MADE IN ANY SUCH JURISDICTION WHERE THE DEALER MANAGER OR ITS RELEVANT AFFILIATE IS NOT SO LICENSED.

THE DISTRIBUTION OF THIS ANNOUNCEMENT OR THE TENDER OFFER MEMORANDUM IN THAILAND IS STRICTLY PROHIBITED.