

STRATECH SYSTEMS LIMITED
(Incorporated in Singapore)
Company Registration No. 199608251Z

PROPOSED RESTRUCTURING OF STRATECH SYSTEMS LIMITED BY WAY OF A SCHEME OF ARRANGEMENT UNDER SECTION 210 OF THE COMPANIES ACT (CHAPTER 50) OF SINGAPORE

– APPLICATION TO THE HIGH COURT OF THE REPUBLIC OF SINGAPORE FOR SANCTION OF THE SCHEME

*All capitalised terms and references used in this announcement shall, unless otherwise defined herein, bear the same meaning and construction as in the Company's document dated 2 February 2015 in relation to the Proposed Restructuring and the Scheme ("**Scheme Document**").*

1. INTRODUCTION

The board of directors (the "**Board**") of Stratech Systems Limited (the "**Company**") wishes to announce that the Company filed an application to the High Court of the Republic of Singapore ("**Court**") on 9 March 2015 for the Court's sanction of the Scheme. The application will be heard by the Court on 19 March 2015.

2. KEY EVENTS AND INDICATIVE DATES

Shareholders should note the following events and their expected dates and times in respect of the Proposed Restructuring and the Scheme (subject to the sanction of the Scheme by the Court) which have varied from the indicative dates set out in the Scheme Document. The following events and dates are indicative only and may be subject to change

Expected date of notice of Books Closure Date	:	19 March 2015
Expected Options Exercise Cut Off Date	:	17 March 2015
Expected last date for trading of the Shares	:	26 March 2015
Expected Books Closure Date	:	5.00 p.m. on 31 March 2015
Expected Record Date	:	31 March 2015
Expected Effective Date	:	To be announced in due course by the Company, expected to be 1 April 2015
Expected date of debiting of Shares from the Securities Accounts of Depositors	:	2 April 2015

Expected date for the crediting of the Shares to NewCo 2 : 6 April 2015

Expected date for the crediting of NewCo Shares into Securities Accounts of Depositors pursuant to the Scheme : Before 9.00 a.m. on 6 April 2015

Expected time and date for the commencement of trading of NewCo Shares on the SGX-ST : 9.00 a.m. on 6 April 2015

Expected date for the withdrawal of the Shares/delisting of the Company from the SGX-ST : 6 April 2015

3. FURTHER ANNOUNCEMENTS

The Company will make further announcements in relation to the Proposed Restructuring and the Scheme in due course as and when appropriate.

BY ORDER OF THE BOARD

Leong Sook Ching
Executive Director/Company Secretary
13 March 2015