

PROPOSED SCHEME OF ARRANGEMENT SANCTION APPLICATION HEARING DATE

1. INTRODUCTION

The Board of Directors (the “**Board**”) of Alpha DX Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Company’s announcements dated 10 March 2022, 11 April 2022, 21 April 2022, 25 August 2022, 29 August 2022, 14 September 2022, 22 September 2022 and 26 September 2022 (the “**Announcements**”) in relation to the proposed scheme of arrangement (“**Scheme**”) between the Company and its creditors.

Capitalised terms used but not defined herein shall have the meaning as ascribed to them in the Announcements.

2. HEARING DATE FIXED FOR SCHEME SANCTION

The Board wishes to announce that the hearing of the Application has been fixed by the Court to be heard on 7 November 2022 at 10.00 a.m. in Chamber 6A (the “**Hearing Date**”).

The Court has also given the following directions:

- (a) The applicant is to give immediate notice of the Application, the Hearing Date, as well as the directions below to all parties who may be affected by the orders sought in the application.
- (b) Any affidavit in response to the Application is to be filed and served by 4.00 p.m. on 7 October. The applicant is to file the reply affidavit, if any, by 4.00 p.m. on 21 October 2022.
- (c) Written submissions and bundle of authorities, if any, are to be filed and served by 4.00 p.m. on 26 October 2022.

The Board is of the view that the late hearing date is undesirable in light of the fact that the payment of Tranche 1 Distribution is due to be paid to creditors by 15 November 2022 according to the terms of the Scheme. The Board wishes to announce that the Company has on 28 September 2022 written to the Court to request for an earlier hearing date and a truncation of the directions stated above. The Company shall make an appropriate announcement to update its stakeholders of the outcome of the Company’s request.

A copy of the Application will be made available for inspection during normal business hours at the registered office of the Company office 229 Mountbatten Road, #01-11 Mountbatten Square Singapore 398007, from the date of this Announcement up till (and including) the earlier of 7 November 2022 or such earlier hearing date that the Court may fix upon the Company’s request.

The Company will continue to keep its stakeholders updated and will make the appropriate announcements as and when there are any material updates or developments, in compliance with the SGX-ST Listing Manual Section B: Rules of Catalist.

3. TRADING CAUTION

Notwithstanding that the trading of the Company's shares is suspended, Shareholders and potential investors of the Company are advised to read this announcement and further announcements by the Company carefully, and to refrain from taking any action with respect to their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. Shareholders and potential investors of the Company should consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.

BY ORDER OF THE BOARD
ALPHA DX GROUP LIMITED

Daiji Yamada
Executive Director and Chief Executive Officer
28 September 2022

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Evolve Capital Advisory Private Limited ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The details of the contact person for the Sponsor are: -

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